



FUND FACT SHEET
as of 30th April 2016

Equity Markets

| Index | Return |
|------------------|-------------------------|
| Sensex | 25606.62 (1.04%) |
| Nifty | 7849.80 (1.43%) |
| Nifty Midcap 100 | 13195.30 (3.47%) |

Performance

- IT stocks results turned out much better than expected and indices rose sharply during the month
- For the top-five players in the domestic Auto market according to April sales, the growth in domestic sales has been 16 per cent year on year, which is highest in the last six months
- The VIX witnessed no significant change at 16.54 which implies markets were fairly stable.
- FIIs investments stood as net buyers of Rs 235.94 crore in equities was
- The best performing sector was Realty with returns at 11.66%
- The worst performing sector was IT with returns at -1%

Global

- IMF lowered its global growth estimates to 3.2% in 2016 and 3.5% in 2017
- The growth forecasts were upgraded by IMF for China, reflecting strong growth in the services sector, offsetting the weakness in manufacturing
- Nigeria, Brazil and Russia were hit maximum by low price of crude oil and performance will be much weaker than anticipated earlier

Outlook

- Auto, IT and Cement sectors are expected to perform in the upcoming month.
- Sluggish economic indicators, stresses banking sector and central bank's view indicate difficult time ahead for equity markets

Debt Markets

| | Change |
|--------------------|---------------------|
| IGB 7.59 (Yield %) | 7.436(-2bps) |
| IGB 7.72 (Yield %) | 7.615(-7bps) |
| INR/USD (Rs) | 66.42(.21%) |

Performance:

- The month was fairly stable for the debt market with the 10 year yields spiking by 4.8 bps with closing at 7.436 end of month
- The corporate bond market improved as AAA - G-sec spread decreased to 80-85 bps compared to 90-95 bps in March
- 5 Year On-shore OIS increased for April ending the month at the 6.70 vs. 6.61 in March
- The rupee depreciated by .21% against the dollar for the month of April
- FIIs investments stood as net buyers of Rs 697.14 crore in debt
- Tax free bonds score offer 2-5% higher return for savvy investors in high tax brackets

Economy

- The CPI inflation numbers came down at 4.83% for March compared to 5.26% for February
- The PMI numbers for manufacturing at 50.5 and the services PMI at 53.7 were lower than the previous month
- According to a World Bank report, apparel manufacturing section has potential to create 1.2 million jobs in Indian and South Asian economies

Outlook

- Parliament clears Bankruptcy law, will help in development of corporate bond market in India.
- We expect the yield for the month to trend downwards and expect it to stay in the range of 7.30 to 7.50

Bond Fund

*Fund Fact Sheet as on 30th April 2016

Fund Objective

To provide relatively safe and less volatile investment option mainly through debt instruments and accumulation of income through investment in fixed income securities.

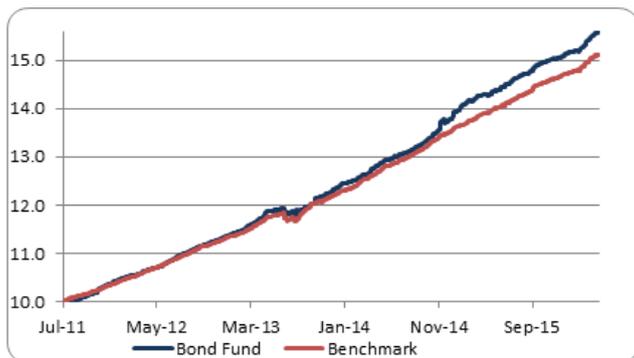
Fund Information

| | |
|--------------|----------------------------|
| SFIN No. | ULIF00317/08/11BONDFUND147 |
| Launch Date | 28-Jul-11 |
| Face Value | 10 |
| Risk Profile | Low to Medium |

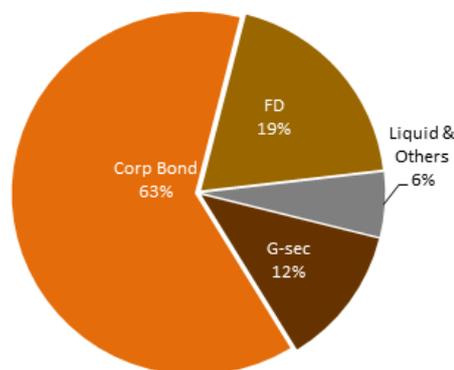
Asset Allocation Pattern

| | |
|---------------------------------------|------|
| Equity and Equity related Instruments | Nil |
| Debt and Money market Instruments | 100% |

NAV (Net Asset Value)



Asset Allocation

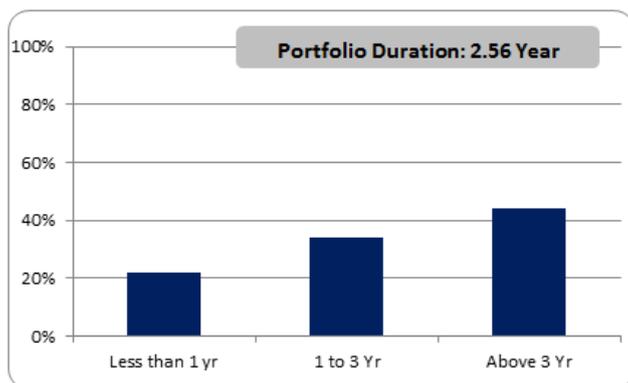


| Period | 1 Year | 2 Year | 3 Year | 4Year | Inception |
|-------------|--------|--------|--------|-------|-----------|
| Fund Return | 9.0% | 10.5% | 9.9% | 10.0% | 9.8% |
| Benchmark | 8.7% | 9.4% | 9.1% | 9.1% | 9.1% |

Benchmark: Crisil Short Term Bond Fund Index

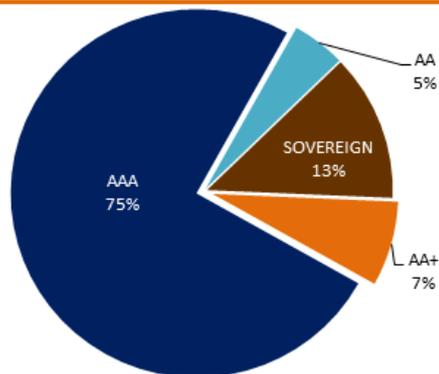
- Returns less than or equal to one year are absolute returns. Return greater than one year are in term of compounded annualised growth rate (CAGR).
- Past Performance is not indicative of future performance.

Fixed Income Portfolio Maturity



* % of fixed income investment

Debt Rating Profile



* % of fixed income investment

Money Market Fund

*Fund Fact Sheet as on 30th April 2016

Fund Objective

To provide an option to deploy the funds in liquid and safe instruments so as to avoid market risk on a temporary basis.

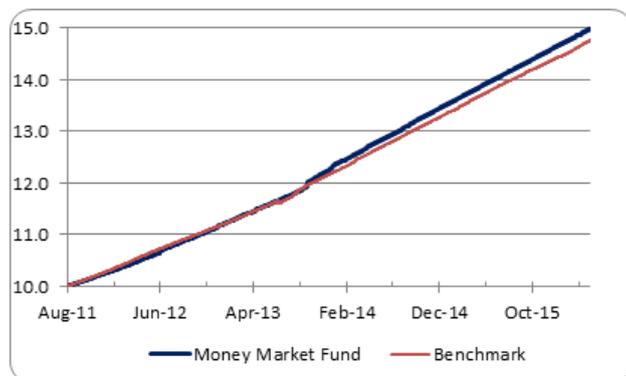
Fund Information

| | |
|--------------|-------------------------------|
| SFIN No. | ULIF00425/08/11MONEYMARKET147 |
| Launch Date | 25-Aug-11 |
| Face Value | 10 |
| Risk Profile | Low |

Asset Allocation Pattern

| | |
|---------------------------------------|------|
| Equity and Equity related Instruments | Nil |
| Debt and Money market Instruments | 100% |

NAV (Net Asset Value)

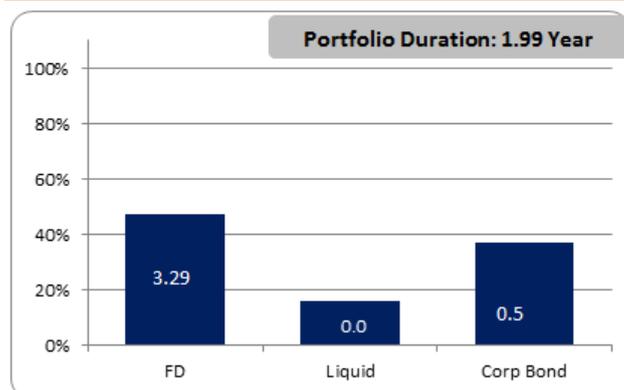


| Period | 1 Year | 2 Year | 3 Year | 4 Year | Inception |
|-------------|--------|--------|--------|--------|-----------|
| Fund Return | 8.3% | 8.7% | 9.3% | 9.2% | 9.0% |
| Benchmark | 8.0% | 8.5% | 8.8% | 8.6% | 8.7% |

Benchmark: Crisil Liquid Fund Index

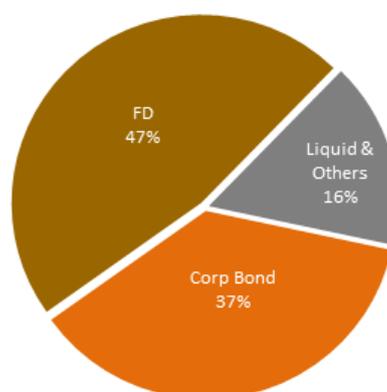
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Asset Class Duration

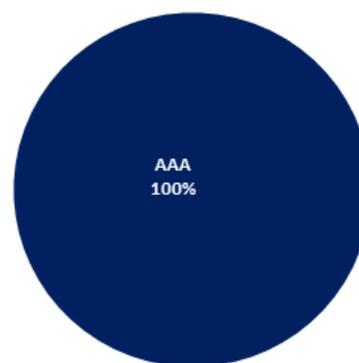


*% of fixed income investment

Asset Allocation (Actual)



Debt Rating Profile



*% of fixed income investment

Equity Large Cap Fund

*Fund Fact Sheet as on 30th April 2016

Fund Objective

To provide high equity exposure targeting higher returns in the long term.

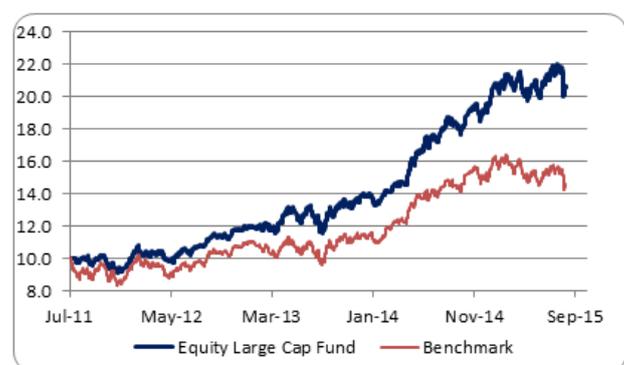
Fund Information

| | |
|--------------|------------------------------|
| SFIN No. | ULIF00118/08/11EQLARGECAP147 |
| Launch Date | 28-Jul-11 |
| Face Value | 10 |
| Risk Profile | High |

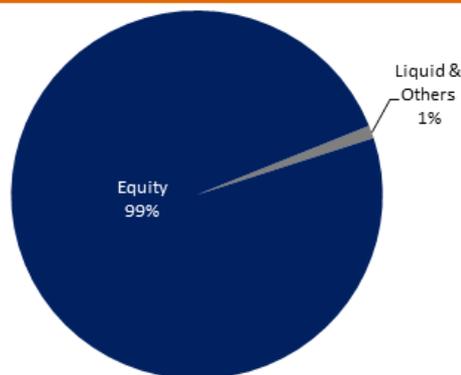
Asset Allocation Pattern

| | |
|---------------------------------------|------------|
| Equity and Equity related Instruments | 60% - 100% |
| Debt and Money market Instruments | 0% - 40% |

NAV (Net Asset Value)



Asset Allocation

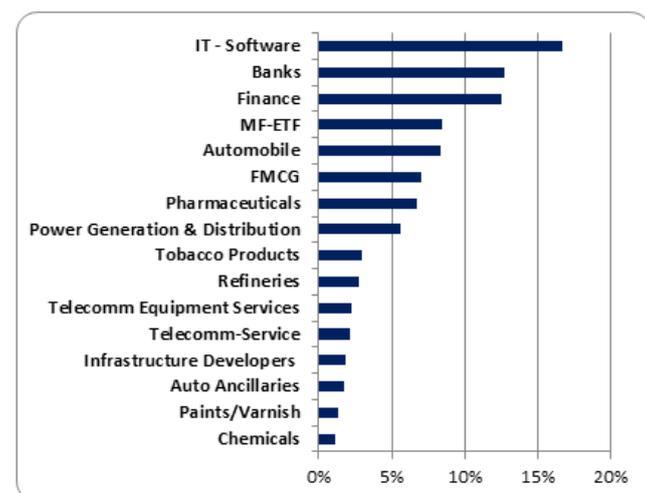


| Period | 1 Year | 2 Year | 3 Year | 4 Year | Inception |
|-------------|--------|--------|--------|--------|-----------|
| Fund Return | -1.2% | 16.9% | 16.5% | 17.6% | 15.5% |
| Benchmark | -4.1% | 8.3% | 9.8% | 10.6% | 7.8% |

Benchmark: Nifty

- Returns less than or equal to one year are absolute returns. Return greater than one year are in term of compounded annualised growth rate (CAGR).
- Past Performance is not indicative of future performance.

Sector Allocation



*% of equity investment

Top 10 Equity Portfolio

| Name of Stock* | Weight (%) |
|----------------|------------|
| BANKBEES | 8% |
| INFOSYSTCH | 7% |
| MARUTI | 6% |
| TCS | 5% |
| HDFCBANK | 4% |
| HDFC | 4% |
| AXISBANK | 3% |
| POWERGRID | 3% |
| HINDUNILVR | 3% |
| ITC | 3% |

*% of equity investment

Equity Top 250 Fund

*Fund Fact Sheet as on 30th April 2016

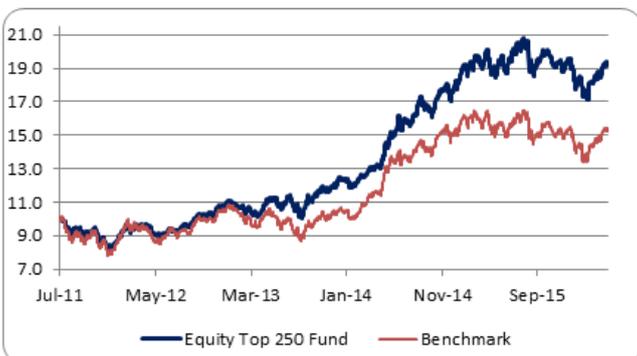
Fund Objective

To provide equity exposure targeting higher returns (through long term capital gains).

Fund Information

| | |
|--------------|---------------------------|
| SFIN No. | ULIF0027/07/11EQTOP250147 |
| Launch Date | 20-Jul-11 |
| Face Value | 10 |
| Risk Profile | High |

NAV (Net Asset Value)

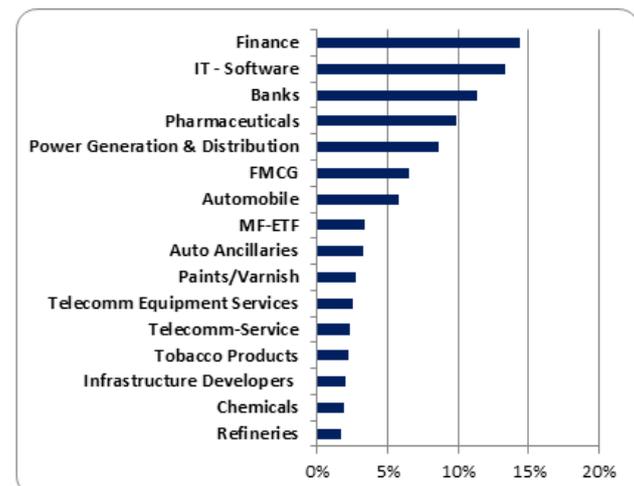


| Period | 1 Year | 2 Year | 3 Year | 4 Year | Inception |
|-------------|--------|--------|--------|--------|-----------|
| Fund Return | 1.9% | 21.1% | 21.2% | 18.9% | 14.6% |
| Benchmark | 0.0% | 15.3% | 14.5% | 13.0% | 9.2% |

Benchmark: 50% Nifty & 50% CNXMIDCAP

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Sector Allocation

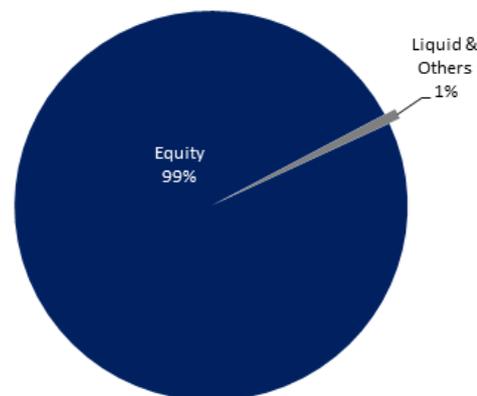


*% of equity investment

Asset Allocation Pattern

| | |
|---------------------------------------|------------|
| Equity and Equity related Instruments | 60% - 100% |
| Debt and Money market Instruments | 0% - 40% |

Asset Allocation



Top 10 Equity Portfolio

| Name of Stock* | Weight (%) |
|----------------|------------|
| INFOSYSTCH | 4% |
| MARUTI | 4% |
| HDFCBANK | 4% |
| BANKBEES | 3% |
| POWERGRID | 3% |
| AXISBANK | 3% |
| TCS | 3% |
| MINDTREE | 3% |
| HDFC | 3% |
| INFRADEL | 3% |

*% of equity investment

Managed Fund

*Fund Fact Sheet as on 30th April 2016

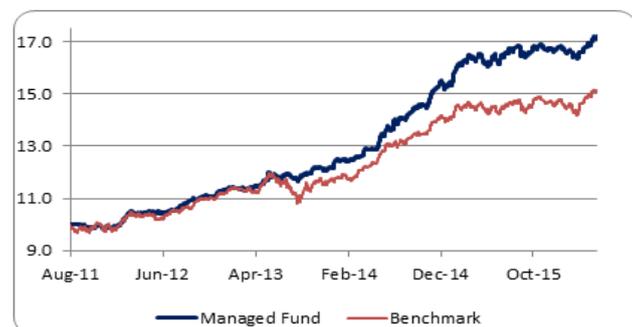
Fund Objective

This fund uses the expertise of the company fund manager to decide on the asset allocation between Equity and Debt / Money market instruments along with stock selection.

Fund Information

| | |
|--------------|---------------------------|
| SFIN No. | ULIF00618/08/11MANAGED147 |
| Launch Date | 03-Aug-11 |
| Face Value | 10 |
| Risk Profile | Medium |

NAV (Net Asset Value)

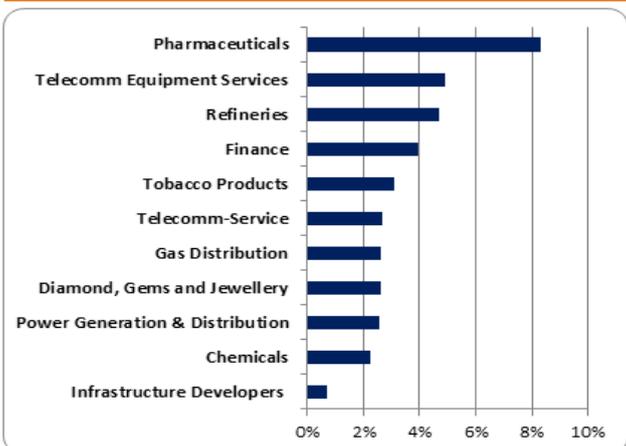


| Period | 1 Year | 2 Year | 3 Year | 4 Year | Inception |
|-------------|--------|--------|--------|--------|-----------|
| Fund Return | 5.9% | 15.3% | 13.7% | 12.9% | 12.0% |
| Benchmark | 5.3% | 10.7% | 9.2% | 9.8% | 9.1% |

Benchmark: 30% Nifty +70% Crisil Composite Bond Fund Index

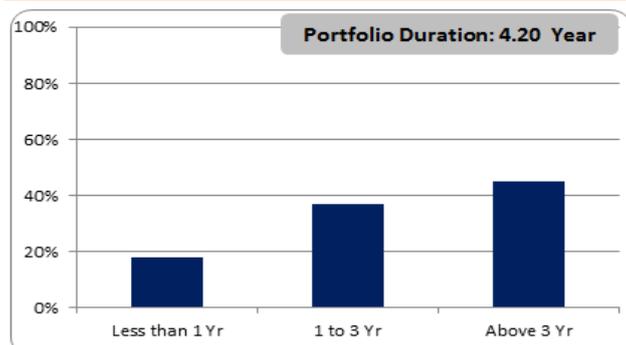
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- Past Performance is not indicative of future performance.

Sector Allocation



*% of equity investment

Fixed Income Portfolio Maturity

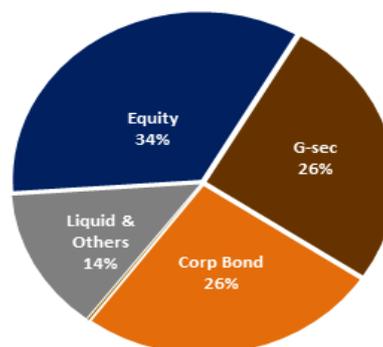


*% of fixed income investment

Asset Allocation Pattern

| | |
|---------------------------------------|------------|
| Equity and Equity related Instruments | 0% - 40% |
| Debt and Money market Instruments | 60% - 100% |

Asset Allocation

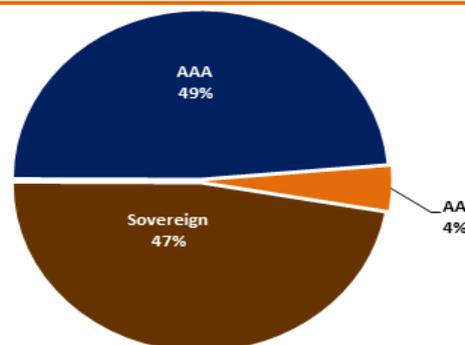


Top 10 Equity Portfolio

| Name of Stock* | Weight (%) |
|----------------|------------|
| MARUTI | 10% |
| HDFCBANK | 10% |
| INFOSYSTCH | 10% |
| TCS | 8% |
| INFRA TEL | 5% |
| RELIANCE | 5% |
| HINDUNILVR | 4% |
| ITC | 3% |
| BAJAJFINSV | 3% |
| IDEA | 3% |

*% of equity investment

Debt Rating Profile



*% of fixed income investment

Price Earning Based Fund

*Fund Fact Sheet as on 30th April 2016

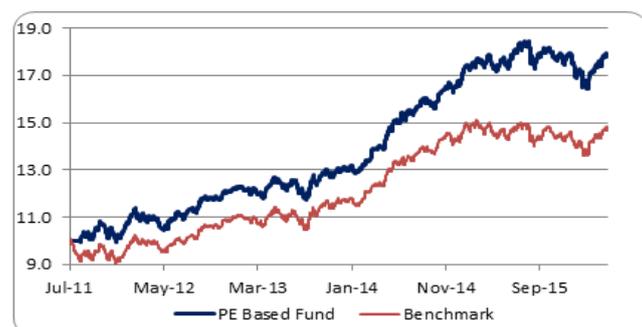
Fund Objective

To provide a platform to make asset allocation between Equity and Debt / Money market instruments depending on the Nifty index P/E ratio.

Fund Information

| | |
|--------------|---------------------------|
| SFIN No. | ULIF00526/08/11PEBASED147 |
| Launch Date | 22-Jul-11 |
| Face Value | 10 |
| Risk Profile | Medium to High |

NAV (Net Asset Value)



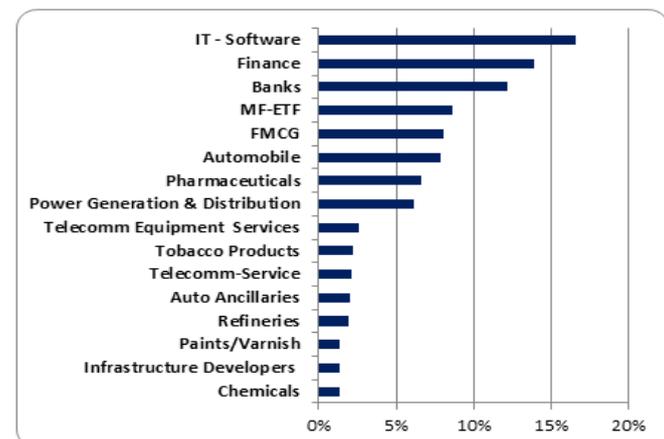
| Period | 1 Year | 2 Year | 3 Year | 4 Year | Inception |
|-------------|--------|--------|--------|--------|-----------|
| Fund Return | 3.0% | 13.3% | 13.1% | 13.0% | 12.9% |
| Benchmark | 1.8% | 9.1% | 9.8% | 10.3% | 8.4% |

Benchmark: 55% Nifty & 45% Crisil Short Term Bond Fund Index

- Returns less than or equal to one year are absolute returns. Return greater than one year are in term of compounded annualised growth rate (CAGR).

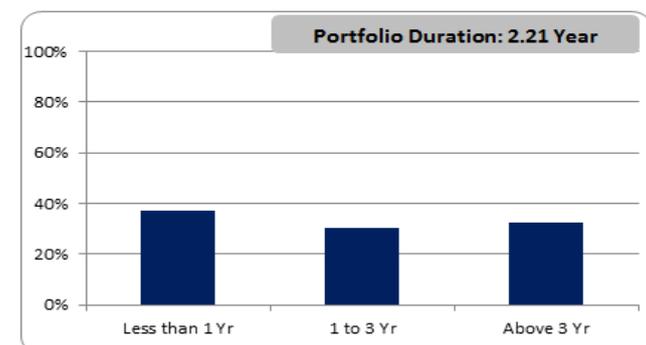
- Past Performance is not indicative of future performance.

Sector Allocation



* % of equity investment

Fixed Income Portfolio Maturity

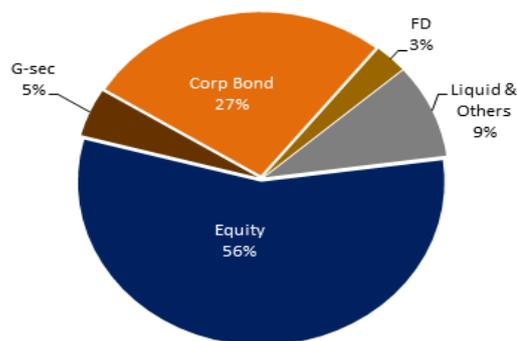


* % of fixed income investment

Asset Allocation Pattern

| | |
|---------------------------------------|---------|
| Equity and Equity related Instruments | 0%-100% |
| Debt and Money market Instruments | 0%-100% |

Asset Allocation

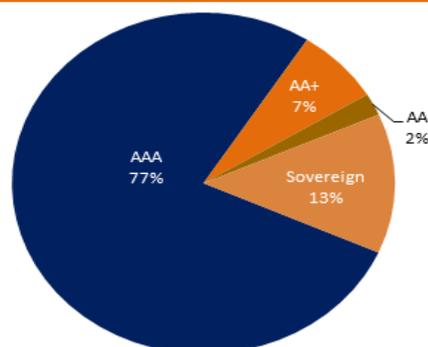


Top 10 Equity Portfolio

| Name of Stock* | Weight (%) |
|----------------|------------|
| BANKBEES | 9% |
| MARUTI | 7% |
| INFOSYSTCH | 7% |
| TCS | 6% |
| HDFCBANK | 4% |
| AXISBANK | 4% |
| POWERGRID | 3% |
| HDFC | 3% |
| HINDUNILVR | 3% |
| INFRATEL | 3% |

* % of equity investment

Debt Rating Profile



* % of fixed income investment

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