

| Particulars       | Details  |
|-------------------|----------|
| Reporting Period  | FY26     |
| Last Updated On   | Aug'26   |
| Reference section | 8.3.b.ii |



| i. | Product Contributing to 90% of New Business Premium (including SP) FY26 |              |                  |
|----|-------------------------------------------------------------------------|--------------|------------------|
|    | Product Name                                                            | Product Type | Share of NBP (%) |
|    | Edelweiss Life - Guaranteed Flexi STAR                                  | Non Par      | 27%              |
|    | Edelweiss Life - Flexi Dream Plan                                       | Par          | 21%              |
|    | Edelweiss Life - Wealth Ultima                                          | ULIP         | 17%              |
|    | Edelweiss Life - Assured Income STAR                                    | Non Par      | 10%              |
|    | Edelweiss Life - Flexi Savings plan                                     | Par          | 7%               |
|    | Edelweiss Life - Active Pension Plus Advantage                          | Non Par      | 4%               |
|    | Edelweiss Life - Guaranteed Income STAR                                 | Non Par      | 3%               |
|    | Edelweiss Life - Group Wealth Accumulation                              | ULIP         | 2%               |

| Product Name                                   | Product Features                                                                                                    | Exclusions | FAQ (attachement) | Age | FY26     |                 |                                        |                                        | FY25     |                 |                                   |                                   | FY24     |                 |                                   |                                   | Benefit Cover (SAD)                     | Other Details                                                                                                                                                                                                          |
|------------------------------------------------|---------------------------------------------------------------------------------------------------------------------|------------|-------------------|-----|----------|-----------------|----------------------------------------|----------------------------------------|----------|-----------------|-----------------------------------|-----------------------------------|----------|-----------------|-----------------------------------|-----------------------------------|-----------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                |                                                                                                                     |            |                   |     | Premiu m | Assured Returns | FV / Total Bonus @4% + assured Benefit | FV / Total Bonus @8% + assured Benefit | Premiu m | Assured Returns | Total Bonus @4% + assured Benefit | Total Bonus @8% + assured Benefit | Premiu m | Assured Returns | Total Bonus @4% + assured Benefit | Total Bonus @8% + assured Benefit |                                         |                                                                                                                                                                                                                        |
| Edelweiss Life - Guaranteed Flexi STAR         | <a href="#">RS001 ETLI Guaranteed Flexi STAR brochure01</a>                                                         |            |                   | 30  | 1,000    | 30,861          | NA                                     | NA                                     | 1,000    | 30,861          | NA                                | NA                                | NA       | NA              | NA                                | NA                                | 1,000,000                               | PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum                                                                                                                                                           |
|                                                |                                                                                                                     |            |                   | 40  | 1,000    | 30,808          | NA                                     | NA                                     | 1,000    | 30,808          | NA                                | NA                                | NA       | NA              | NA                                | NA                                | 1,000,000                               | PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum                                                                                                                                                           |
|                                                |                                                                                                                     |            |                   | 50  | 1,000    | 30,204          | NA                                     | NA                                     | 1,000    | 30,204          | NA                                | NA                                | NA       | NA              | NA                                | NA                                | 1,000,000                               | PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum                                                                                                                                                           |
| Edelweiss Life - Flexi Dream Plan              | <a href="#">RB009 ELI Flexi Dream Plan Brochure 2.0</a>                                                             |            |                   | 30  | 1,000    | NA              | 25,167                                 | 38,328                                 | NA       | NA              | NA                                | NA                                | NA       | NA              | NA                                | NA                                | 1,000,000                               | PPT – 12 years, PT - 40 Premium Frequency – Annual   ECS benefit                                                                                                                                                       |
|                                                |                                                                                                                     |            |                   | 40  | 1,000    | NA              | 24,974                                 | 38,610                                 | NA       | NA              | NA                                | NA                                | NA       | NA              | NA                                | NA                                | 1,000,000                               | PPT – 12 years, PT - 40 Premium Frequency – Annual   ECS benefit                                                                                                                                                       |
|                                                |                                                                                                                     |            |                   | 50  | 1,000    | NA              | 24,270                                 | 34,467                                 | NA       | NA              | NA                                | NA                                | NA       | NA              | NA                                | NA                                | 1,000,000                               | PPT – 12 years, PT - 40 Premium Frequency – Annual   ECS benefit                                                                                                                                                       |
| Edelweiss Life - Wealth Ultima                 | <a href="#">edelweiss life insurance wealth ultima product brochure</a>                                             |            |                   | 30  | 1,000    | NA              | Refer to FP                            | Refer to FP                            | 1,000    | NA              | Refer to FP                       | Refer to FP                       | 1,000    | NA              | Refer to FP                       | Refer to FP                       | 1,000,000                               | PT -10, PPT - 10, Policy option 1, Mode - Annual, Fund Strategy - Life stage and duration based STP ,DB - 10X                                                                                                          |
|                                                |                                                                                                                     |            |                   | 40  | 1,000    | NA              | Refer to FP                            | Refer to FP                            | 1,000    | NA              | Refer to FP                       | Refer to FP                       | 1,000    | NA              | Refer to FP                       | Refer to FP                       | 1,000,000                               | PT -10, PPT - 10, Policy option 1, Mode - Annual, Fund Strategy - Life stage and duration based STP ,DB - 10X                                                                                                          |
|                                                |                                                                                                                     |            |                   | 50  | 1,000    | NA              | Refer to FP                            | Refer to FP                            | 1,000    | NA              | Refer to FP                       | Refer to FP                       | 1,000    | NA              | Refer to FP                       | Refer to FP                       | 1,000,000                               | PT -10, PPT - 10, Policy option 1, Mode - Annual, Fund Strategy - Life stage and duration based STP ,DB - 10X                                                                                                          |
| Edelweiss Life - Assured Income STAR           | <a href="#">Assured Income STAR-brochure</a>                                                                        |            |                   | 30  | 1,000    | 20,889          | NA                                     | NA                                     | NA       | NA              | NA                                | NA                                | NA       | NA              | NA                                | NA                                | 1,000,000                               | PPT – 10 Years, PT - 30 Premium Frequency - Annual   Regular Income   ECS Benefit                                                                                                                                      |
|                                                |                                                                                                                     |            |                   | 40  | 1,000    | 20,600          | NA                                     | NA                                     | NA       | NA              | NA                                | NA                                | NA       | NA              | NA                                | NA                                | 1,000,000                               | PPT - 10 Years, PT - 30 Premium Frequency - Annual   Regular Income   ECS Benefit                                                                                                                                      |
|                                                |                                                                                                                     |            |                   | 50  | 1,000    | 19,795          | NA                                     | NA                                     | NA       | NA              | NA                                | NA                                | NA       | NA              | NA                                | NA                                | 1,000,000                               | PPT - 10 Years, PT - 30 Premium Frequency - Annual   Regular Income   ECS Benefit                                                                                                                                      |
| Edelweiss Life - Flexi Savings plan            | <a href="#">edelweiss life flexi savings plan sales literature clean</a>                                            |            |                   | 30  | 1,000    | NA              | 18,438                                 | 31,187                                 | 1,000    | NA              | 18,438                            | 31,187                            | 1,000    | NA              | 18,438                            | 31,187                            | 700,000                                 | PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+1                                                                                                                   |
|                                                |                                                                                                                     |            |                   | 40  | 1,000    | NA              | 18,496                                 | 31,229                                 | 1,000    | NA              | 18,496                            | 31,229                            | 1,000    | NA              | 18,496                            | 31,229                            | 700,000                                 | PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+1                                                                                                                   |
|                                                |                                                                                                                     |            |                   | 50  | 1,000    | NA              | 18,390                                 | 31,114                                 | 1,000    | NA              | 18,390                            | 31,114                            | 1,000    | NA              | 18,390                            | 31,114                            | 700,000                                 | PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+1                                                                                                                   |
| Edelweiss Life - Active Pension Plus Advantage | <a href="#">edelweislife_activepensionplusadvantage_productbrochure-1</a>                                           |            |                   | 30  | NA       | NA              | NA                                     | NA                                     | NA       | NA              | NA                                | NA                                | NA       | NA              | NA                                | NA                                | NA                                      | Age 30 NA                                                                                                                                                                                                              |
|                                                |                                                                                                                     |            |                   | 40  | 1,000    | 466             | NA                                     | NA                                     | 1,000    | 515             | NA                                | NA                                | 1,000    | NA              | NA                                | NA                                | Increasing DB                           | Def Annuity with ROP, Single Life, Yearly Annuity, PPT 5, Def - 10                                                                                                                                                     |
|                                                |                                                                                                                     |            |                   | 50  | 1,000    | 498             | NA                                     | NA                                     | 1,000    | 560             | NA                                | NA                                | 1,000    | NA              | NA                                | NA                                | Increasing DB                           | Def Annuity with ROP, Single Life, Yearly Annuity, PPT 5, Def - 10                                                                                                                                                     |
| Edelweiss Life - Guaranteed Income STAR        | <a href="#">Edelweiss Life - Guaranteed Income STAR Sales literature 5.3.24 - for brochure (only for marketing)</a> |            |                   | 30  | 1,000    | 30,032          | NA                                     | NA                                     | 1,000    | 30,032          | NA                                | NA                                | 1,000    | 30,736          | NA                                | NA                                | 1,000,000                               | PPT – 10 years, Income Duration- 35 years, Premium Frequency – Annual, Plan Option- Flexible Income Plan Option,ISY-5 years, Income Benefit Pay-Out Frequency-Annual, Family Income Benefits - No, Lumpsum Benefit-Yes |
|                                                |                                                                                                                     |            |                   | 40  | 1,000    | 29,885          | NA                                     | NA                                     | 1,000    | 29,885          | NA                                | NA                                | 1,000    | 30,685          | NA                                | NA                                | 1,000,000                               | PPT – 10 years, Income Duration- 35 years, Premium Frequency – Annual, Plan Option- Flexible Income Plan Option,ISY-5 years, Income Benefit Pay-Out Frequency-Annual, Family Income Benefits - No, Lumpsum Benefit-Yes |
|                                                |                                                                                                                     |            |                   | 50  | 1,000    | 29,315          | NA                                     | NA                                     | 1,000    | 29,315          | NA                                | NA                                | 1,000    | 30,307          | NA                                | NA                                | 1,000,000                               | PPT – 10 years, Income Duration- 35 years, Premium Frequency – Annual, Plan Option- Flexible Income Plan Option,ISY-5 years, Income Benefit Pay-Out Frequency-Annual, Family Income Benefits - No, Lumpsum Benefit-Yes |
| Edelweiss Life - Group Wealth Accumulation     | <a href="#">EdelweisLifeGroupWealthAccumulationBrochure_UIN_147L014V02 (1).pdf</a>                                  |            |                   | 30  | NA       | NA              | Refer to FP                            | Refer to FP                            | NA       | NA              | Refer to FP                       | Refer to FP                       | NA       | NA              | Refer to FP                       | Refer to FP                       | Rs. 1000 + Benefits as per scheme rules |                                                                                                                                                                                                                        |
|                                                |                                                                                                                     |            |                   | 40  | NA       | NA              | Refer to FP                            | Refer to FP                            | NA       | NA              | Refer to FP                       | Refer to FP                       | NA       | NA              | Refer to FP                       | Refer to FP                       | Rs. 1000 + Benefits as per scheme rules |                                                                                                                                                                                                                        |
|                                                |                                                                                                                     |            |                   | 50  | NA       | NA              | Refer to FP                            | Refer to FP                            | NA       | NA              | Refer to FP                       | Refer to FP                       | NA       | NA              | Refer to FP                       | Refer to FP                       | Rs. 1000 + Benefits as per scheme rules |                                                                                                                                                                                                                        |

Documents required for policy issuance and Basic documents & verifications required for claim settlement at the end of the document

Returns are per 1000 of Annualised Premium

FP - Fund Performance

| Particulars       | Details  |
|-------------------|----------|
| Reporting Period  | FY27     |
| Last Updated On   | Aug'26   |
| Reference section | 8.3.b.ii |

|    |                                                                    |              |                  |
|----|--------------------------------------------------------------------|--------------|------------------|
| i. | Product Contributing to 90% of New Business Premium (including SP) |              |                  |
|    | YTD Jul - FY27                                                     |              |                  |
|    | Product Name                                                       | Product Type | Share of NBP (%) |
|    | Edelweiss Life - Flexi Dream Plan                                  | Par          | 31%              |
|    | Edelweiss Life - Assured Income STAR                               | Non- Par     | 27%              |
|    | Edelweiss Life - Wealth Ultima                                     | ULIP         | 19%              |
|    | Edelweiss Life - Guaranteed Flexi STAR                             | Non-Par      | 6%               |
|    | Edelweiss Life - Flexi Savings plan                                | Par          | 4%               |
|    | Edelweiss Life - Flexi Goal Secure                                 | Par          | 3%               |

| Product Name                           | Product Features                                                                                                                                                                                                                          | Exclusions | FAQ (attachement) | Age | YTD Jul - FY27 |                 |                                        |                                        | Benefit Cover (SAD) | Other Details                                                                                                 |
|----------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|-------------------|-----|----------------|-----------------|----------------------------------------|----------------------------------------|---------------------|---------------------------------------------------------------------------------------------------------------|
|                                        |                                                                                                                                                                                                                                           |            |                   |     | Premium        | Assured Returns | FV / Total Bonus @4% + assured Benefit | FV / Total Bonus @8% + assured Benefit |                     |                                                                                                               |
| Edelweiss Life - Flexi Dream Plan      | <a href="#">RB009 ELI Flexi Dream Plan Brochure 2.0</a>                                                                                                                                                                                   |            |                   | 30  | 1,000          | NA              | 25,167                                 | 38,328                                 | 1,000,000           | PPT – 12 years, PT - 40 Premium Frequency – Annual                                                            |
|                                        |                                                                                                                                                                                                                                           |            |                   | 40  | 1,000          | NA              | 24,974                                 | 38,610                                 | 1,000,000           | PPT – 12 years, PT - 40 Premium Frequency – Annual                                                            |
|                                        |                                                                                                                                                                                                                                           |            |                   | 50  | 1,000          | NA              | 24,270                                 | 34,467                                 | 1,000,000           | PPT – 12 years, PT - 40 Premium Frequency – Annual                                                            |
| Edelweiss Life - Assured Income STAR   | <a href="https://www.edelweisslife.in/documents/default/guest/edelweiss-life -assured-income-star productbrochure">https://www.edelweisslife.in/documents/default/guest/edelweiss-life -assured-income-star productbrochure</a>           |            |                   | 30  | 1,000          | 20,889          | NA                                     | NA                                     | 1,000,000           | PPT - 10 Years, PT - 30 Premium Frequency - Annual   Regular Income   ECS Benefit                             |
|                                        |                                                                                                                                                                                                                                           |            |                   | 40  | 1,000          | 20,600          | NA                                     | NA                                     | 1,000,000           | PPT - 10 Years, PT - 30 Premium Frequency - Annual   Regular Income   ECS Benefit                             |
|                                        |                                                                                                                                                                                                                                           |            |                   | 50  | 1,000          | 19,795          | NA                                     | NA                                     | 1,000,000           | PPT - 10 Years, PT - 30 Premium Frequency - Annual   Regular Income   ECS Benefit                             |
| Edelweiss Life - Wealth Ultima         | <a href="#">edelwiess life insurance wealth ultima product brochure</a>                                                                                                                                                                   |            |                   | 30  | 1,000          | NA              | Refer to FP                            | Refer to FP                            | 1,000,000           | PT -10, PPT - 10, Policy option 1, Mode - Annual, Fund Strategy - Life stage and duration based STP ,DB - 10X |
|                                        |                                                                                                                                                                                                                                           |            |                   | 40  | 1,000          | NA              | Refer to FP                            | Refer to FP                            | 1,000,000           | PT -10, PPT - 10, Policy option 1, Mode - Annual, Fund Strategy - Life stage and duration based STP ,DB - 10X |
|                                        |                                                                                                                                                                                                                                           |            |                   | 50  | 1,000          | NA              | Refer to FP                            | Refer to FP                            | 1,000,000           | PT -10, PPT - 10, Policy option 1, Mode - Annual, Fund Strategy - Life stage and duration based STP ,DB - 10X |
| Edelweiss Life - Guaranteed Flexi STAR | <a href="https://www.edelweisslife.in/documents/default/guest/edelweiss-life -guaranteed-flexi-star productbrochure">https://www.edelweisslife.in/documents/default/guest/edelweiss-life -guaranteed-flexi-star productbrochure</a>       |            |                   | 30  | 1,000          | 30,861          | NA                                     | NA                                     | 1,000,000           | PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum                                                  |
|                                        |                                                                                                                                                                                                                                           |            |                   | 40  | 1,000          | 30,808          | NA                                     | NA                                     | 1,000,000           | PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum                                                  |
|                                        |                                                                                                                                                                                                                                           |            |                   | 50  | 1,000          | 30,204          | NA                                     | NA                                     | 1,000,000           | PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum                                                  |
| Edelweiss Life - Flexi Savings Plan    | <a href="https://www.edelweisslife.in/documents/default/guest/edelweiss life flexi savings plan sales literature clean">https://www.edelweisslife.in/documents/default/guest/edelweiss life flexi savings plan sales literature clean</a> |            |                   | 30  | 1,000          | NA              | 18,438                                 | 31,187                                 | 700,000             | PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+1          |
|                                        |                                                                                                                                                                                                                                           |            |                   | 40  | 1,000          | NA              | 18,496                                 | 31,229                                 | 700,000             | PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+1          |
|                                        |                                                                                                                                                                                                                                           |            |                   | 50  | 1,000          | NA              | 18,390                                 | 31,114                                 | 700,000             | PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+1          |
| Edelweiss Life - Flexi Goal Secure     | <a href="https://www.edelweisslife.in/documents/default/guest/edelweisslife flexigoalsecure productbrochure">https://www.edelweisslife.in/documents/default/guest/edelweisslife flexigoalsecure productbrochure</a>                       |            |                   | 30  | 1,000          | NA              | 20,008                                 | 31,097                                 | 1,000,000           | PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Value Option   ECS benefit             |
|                                        |                                                                                                                                                                                                                                           |            |                   | 40  | 1,000          | NA              | 19,773                                 | 30,764                                 | 1,000,000           | PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Value Option   ECS benefit             |
|                                        |                                                                                                                                                                                                                                           |            |                   | 50  | 1,000          | NA              | 19,574                                 | 30,269                                 | 1,000,000           | PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Value Option   ECS benefit             |

Documents required for policy issuance and Basic documents & verifications required for claim settlement at the end of the document  
FP - Fund Performance

| Particulars       | Details  |
|-------------------|----------|
| Reporting Period  | FY26     |
| Last Updated On   | Aug'26   |
| Reference section | 8.3.b.ii |



|    |                                                |                |
|----|------------------------------------------------|----------------|
| i. | Top 5 products in each category                |                |
|    | Product Name                                   | Product Type   |
|    | Edelweiss Life - Flexi Dream Plan              | Par            |
|    | Edelweiss Life - Flexi Savings plan            | Par            |
|    | Edelweiss Life - Flexi Goal Secure             | Par            |
|    | Edelweiss Life - Assured Income STAR           | Non-Par        |
|    | Edelweiss Life - Guaranteed Flexi STAR         | Non-Par        |
|    | Edelweiss Life - Guaranteed Income STAR        | Non-Par        |
|    | Edelweiss Life - Premier Guaranteed STAR       | Non-Par        |
|    | Edelweiss Life - Bharat Savings Star           | Non-Par        |
|    | Edelweiss Life - Wealth Premier                | ULIP           |
|    | Edelweiss Life - Easy Pension                  | ULIP (Pension) |
|    | Edelweiss Life - Active Pension Plan Advantage | Annuity        |
|    |                                                |                |

| Product Name                                   | Product Features                                                                                                                                                                                        | Exclusions | FAQ (attachment) | Age | FY26    |                 |                                        |                                        | FY25    |                 |                                   |                                   | FY24    |                 |                                   |                                   | Benefit Cover (SAD) | Other Details                                                                                                                                                                                                           |
|------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|------------------|-----|---------|-----------------|----------------------------------------|----------------------------------------|---------|-----------------|-----------------------------------|-----------------------------------|---------|-----------------|-----------------------------------|-----------------------------------|---------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                |                                                                                                                                                                                                         |            |                  |     | Premium | Assured Returns | FV / Total Bonus @4% + assured Benefit | FV / Total Bonus @8% + assured Benefit | Premium | Assured Returns | Total Bonus @4% + assured Benefit | Total Bonus @8% + assured Benefit | Premium | Assured Returns | Total Bonus @4% + assured Benefit | Total Bonus @8% + assured Benefit |                     |                                                                                                                                                                                                                         |
| Edelweiss Life - Guaranteed Flexi STAR         | <a href="#">RS001_ETLI_Guaranteed Flexi STAR brochure01</a>                                                                                                                                             |            |                  | 30  | 1,000   | 30,861          | NA                                     | NA                                     | 1,000   | 30,861          | NA                                | NA                                | NA      | NA              | NA                                | NA                                | 1,000,000           | PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum                                                                                                                                                            |
|                                                |                                                                                                                                                                                                         |            |                  | 40  | 1,000   | 30,808          | NA                                     | NA                                     | 1,000   | 30,808          | NA                                | NA                                | NA      | NA              | NA                                | NA                                | 1,000,000           | PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum                                                                                                                                                            |
|                                                |                                                                                                                                                                                                         |            |                  | 50  | 1,000   | 30,204          | NA                                     | NA                                     | 1,000   | 30,204          | NA                                | NA                                | NA      | NA              | NA                                | NA                                | 1,000,000           | PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum                                                                                                                                                            |
| Edelweiss Life - Flexi Dream Plan              | <a href="#">RB009 ELI Flexi Dream Plan Brochure_2.0</a>                                                                                                                                                 |            |                  | 30  | 1,000   | NA              | 25,167                                 | 38,328                                 | NA      | NA              | NA                                | NA                                | NA      | NA              | NA                                | NA                                | 1,000,000           | PPT – 12 years, PT - 40 Premium Frequency – Annual   ECS benefit                                                                                                                                                        |
|                                                |                                                                                                                                                                                                         |            |                  | 40  | 1,000   | NA              | 24,974                                 | 38,610                                 | NA      | NA              | NA                                | NA                                | NA      | NA              | NA                                | NA                                | 1,000,000           | PPT – 12 years, PT - 40 Premium Frequency – Annual   ECS benefit                                                                                                                                                        |
|                                                |                                                                                                                                                                                                         |            |                  | 50  | 1,000   | NA              | 24,270                                 | 34,467                                 | NA      | NA              | NA                                | NA                                | NA      | NA              | NA                                | NA                                | 1,000,000           | PPT – 12 years, PT - 40 Premium Frequency – Annual   ECS benefit                                                                                                                                                        |
| Edelweiss Life - Wealth Premier                | <a href="https://www.edelweisslife.in/documents/d/guest/edelweisslife_wealthpremier_productbrochure-1">https://www.edelweisslife.in/documents/d/guest/edelweisslife_wealthpremier_productbrochure-1</a> |            |                  | 30  | 1,000   | NA              | Refer to FP                            | Refer to FP                            | 1,000   | NA              | Refer to FP                       | Refer to FP                       | 1,000   | NA              | Refer to FP                       | Refer to FP                       | 1,000,000           | PPT -1 PT 10 , Single Life Cover, Equity Large Cap - 100%                                                                                                                                                               |
|                                                |                                                                                                                                                                                                         |            |                  | 40  | 1,000   | NA              | Refer to FP                            | Refer to FP                            | 1,000   | NA              | Refer to FP                       | Refer to FP                       | 1,000   | NA              | Refer to FP                       | Refer to FP                       | 1,000,000           | PPT -1 PT 10 , Single Life Cover, Equity Large Cap - 100%                                                                                                                                                               |
|                                                |                                                                                                                                                                                                         |            |                  | 50  | 1,000   | NA              | NA                                     | NA                                     | 1,000   | NA              | NA                                | NA                                | 1,000   | NA              | NA                                | NA                                | 1,000,000           | NA                                                                                                                                                                                                                      |
| Edelweiss Life - Easy Pension                  | <a href="https://www.edelweisslife.in/documents/d/guest/edelweisslife_eaypension_product_brochure">https://www.edelweisslife.in/documents/d/guest/edelweisslife_eaypension_product_brochure</a>         |            |                  | 30  | 1,000   | NA              | Refer to FP                            | Refer to FP                            | 1,000   | NA              | Refer to FP                       | Refer to FP                       | 1,000   | NA              | Refer to FP                       | Refer to FP                       | Increasing DB       | PPT- 10, Investment Strategy - Conservative, Annuity Option- Life Annuity with Return of 100% of Purchase Price (ROP), Yearly mode                                                                                      |
|                                                |                                                                                                                                                                                                         |            |                  | 40  | 1,000   | NA              | Refer to FP                            | Refer to FP                            | 1,000   | NA              | Refer to FP                       | Refer to FP                       | 1,000   | NA              | Refer to FP                       | Refer to FP                       | Increasing DB       | PPT- 10, Investment Strategy - Conservative, Annuity Option- Life Annuity with Return of 100% of Purchase Price (ROP), Yearly mode                                                                                      |
|                                                |                                                                                                                                                                                                         |            |                  | 50  | 1,000   | NA              | Refer to FP                            | Refer to FP                            | 1,000   | NA              | Refer to FP                       | Refer to FP                       | 1,000   | NA              | Refer to FP                       | Refer to FP                       | Increasing DB       | PPT- 10, Investment Strategy - Conservative, Annuity Option- Life Annuity with Return of 100% of Purchase Price (ROP), Yearly mode                                                                                      |
| Edelweiss Life - Assured Income STAR           | <a href="#">Assured Income STAR-brochure</a>                                                                                                                                                            |            |                  | 30  | 1,000   | 20,889          | NA                                     | NA                                     | NA      | NA              | NA                                | NA                                | NA      | NA              | NA                                | NA                                | 1,000,000           | PPT - 10 Years, PT - 30 Premium Frequency - Annual   Regular Income   ECS Benefit                                                                                                                                       |
|                                                |                                                                                                                                                                                                         |            |                  | 40  | 1,000   | 20,600          | NA                                     | NA                                     | NA      | NA              | NA                                | NA                                | NA      | NA              | NA                                | NA                                | 1,000,000           | PPT - 10 Years, PT - 30 Premium Frequency - Annual   Regular Income   ECS Benefit                                                                                                                                       |
|                                                |                                                                                                                                                                                                         |            |                  | 50  | 1,000   | 19,795          | NA                                     | NA                                     | NA      | NA              | NA                                | NA                                | NA      | NA              | NA                                | NA                                | 1,000,000           | PPT - 10 Years, PT - 30 Premium Frequency - Annual   Regular Income   ECS Benefit                                                                                                                                       |
| Edelweiss Life - Flexi Savings plan            | <a href="#">edelweiss life flexi savings plan sales literature_clean</a>                                                                                                                                |            |                  | 30  | 1,000   | NA              | 18,438                                 | 31,187                                 | 1,000   | NA              | 18,438                            | 31,187                            | 1,000   | NA              | 18,438                            | 31,187                            | 700,000             | PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+1                                                                                                                    |
|                                                |                                                                                                                                                                                                         |            |                  | 40  | 1,000   | NA              | 18,496                                 | 31,229                                 | 1,000   | NA              | 18,496                            | 31,229                            | 1,000   | NA              | 18,496                            | 31,229                            | 700,000             | PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+1                                                                                                                    |
|                                                |                                                                                                                                                                                                         |            |                  | 50  | 1,000   | NA              | 18,390                                 | 31,114                                 | 1,000   | NA              | 18,390                            | 31,114                            | 1,000   | NA              | 18,390                            | 31,114                            | 700,000             | PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+1                                                                                                                    |
| Edelweiss Life - Active Pension Plus Advantage | <a href="#">edelweisslife_activepensionplusadvantage_productbrochure-1</a>                                                                                                                              |            |                  | 30  | NA      | NA              | NA                                     | NA                                     | NA      | NA              | NA                                | NA                                | NA      | NA              | NA                                | NA                                | NA                  | Age 30 NA                                                                                                                                                                                                               |
|                                                |                                                                                                                                                                                                         |            |                  | 40  | 1,000   | 466             | NA                                     | NA                                     | 1,000   | 515             | NA                                | NA                                | 1,000   | NA              | NA                                | NA                                | Increasing DB       | Def Annuity with ROP, Single Life, Yearly Annuity, PPT 5, Def - 10                                                                                                                                                      |
|                                                |                                                                                                                                                                                                         |            |                  | 50  | 1,000   | 498             | NA                                     | NA                                     | 1,000   | 560             | NA                                | NA                                | 1,000   | NA              | NA                                | NA                                | Increasing DB       | Def Annuity with ROP, Single Life, Yearly Annuity, PPT 5, Def - 10                                                                                                                                                      |
| Edelweiss Life - Guaranteed Income STAR        | <a href="#">Edelweiss Life - Guaranteed Income STAR Sales literature_5.3.24 - for brochure (only for marketing)</a>                                                                                     |            |                  | 30  | 1,000   | 30,032          | NA                                     | NA                                     | 1,000   | 30,032          | NA                                | NA                                | 1,000   | 30,736          | NA                                | NA                                | 1,000,000           | PPT – 10 years, Income Duration- 35 years, Premium Frequency – Annual, Plan Option- Flexible Income Plan Option,ISY-5 years, Income Benefit Pay- Out Frequency-Annual, Family Income Benefits - No, Lumpsum Benefit-Yes |
|                                                |                                                                                                                                                                                                         |            |                  | 40  | 1,000   | 29,885          | NA                                     | NA                                     | 1,000   | 29,885          | NA                                | NA                                | 1,000   | 30,685          | NA                                | NA                                | 1,000,000           | PPT – 10 years, Income Duration- 35 years, Premium Frequency – Annual, Plan Option- Flexible Income Plan Option,ISY-5 years, Income Benefit Pay- Out Frequency-Annual, Family Income Benefits - No, Lumpsum Benefit-Yes |
|                                                |                                                                                                                                                                                                         |            |                  | 50  | 1,000   | 29,315          | NA                                     | NA                                     | 1,000   | 29,315          | NA                                | NA                                | 1,000   | 30,307          | NA                                | NA                                | 1,000,000           | PPT – 10 years, Income Duration- 35 years, Premium Frequency – Annual, Plan Option- Flexible Income Plan Option,ISY-5 years, Income Benefit Pay- Out Frequency-Annual, Family Income Benefits - No, Lumpsum Benefit-Yes |
| Edelweiss Life - Flexi Goal Secure             | <a href="https://www.edelweisslife.in/documents/d/guest/edelweisslife_flexigoalsecure_productbrochure">https://www.edelweisslife.in/documents/d/guest/edelweisslife_flexigoalsecure_productbrochure</a> |            |                  | 30  | 1,000   | NA              | 21,110                                 | 33,058                                 | NA      |                 |                                   |                                   | NA      |                 |                                   |                                   | 1,000,000           | PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Value Option ,ISY- 10                                                                                                                            |
|                                                |                                                                                                                                                                                                         |            |                  | 40  | 1,000   | NA              | 20,866                                 | 32,708                                 |         |                 |                                   |                                   |         |                 |                                   |                                   | 1,000,000           | PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Value Option ,ISY- 11                                                                                                                            |
|                                                |                                                                                                                                                                                                         |            |                  | 50  | 1,000   | NA              | 20,659                                 | 32,183                                 |         |                 |                                   |                                   |         |                 |                                   |                                   | 1,000,000           | PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Value Option ,ISY- 12                                                                                                                            |
| Edelweiss Life - Premier Guaranteed Star       | <a href="#">ETLI - Premier Guaranteed STAR Sales Literature_Clean--Mar'24</a>                                                                                                                           |            |                  | 30  | 1,000   | 42,193          | NA                                     | NA                                     | 1,000   | 42,193          | NA                                | NA                                | 1,000   | 42,193          | NA                                | NA                                | 1,000,000           | PPT – 10 years, PT - 42 Premium Frequency – Annual - Lumpsum, Income Duration- 30 , Payout Type - Increasing                                                                                                            |
|                                                |                                                                                                                                                                                                         |            |                  | 40  | 1,000   | 42,176          | NA                                     | NA                                     | 1,000   | 42,176          | NA                                | NA                                | 1,000   | 42,176          | NA                                | NA                                | 1,000,000           | PPT – 10 years, PT - 42 Premium Frequency – Annual - Lumpsum, Income Duration- 30 , Payout Type - Increasing                                                                                                            |
|                                                |                                                                                                                                                                                                         |            |                  | 50  | 1,000   | 41,916          | NA                                     | NA                                     | 1,000   | 41,916          | NA                                | NA                                | 1,000   | 41,916          | NA                                | NA                                | 1,000,000           | PPT – 10 years, PT - 42 Premium Frequency – Annual - Lumpsum, Income Duration- 30 , Payout Type - Increasing                                                                                                            |
| Edelweiss Life - Bharat Savings Star           | <a href="#">EdelweissLifeBharatSavingsStarBrochure_UIN147N088V03 (3).pdf</a>                                                                                                                            |            |                  | 30  | 1,000   | 30,305          | NA                                     | NA                                     | 1,000   | 30,428          | NA                                | NA                                | 1,000   | 30,428          | NA                                | NA                                | 1,000,000           | PPT-10, PT-40, Plan Option - Immediate Income, Premium Frequency – Annual                                                                                                                                               |
|                                                |                                                                                                                                                                                                         |            |                  | 40  | 1,000   | 29,930          | NA                                     | NA                                     | 1,000   | 30,059          | NA                                | NA                                | 1,000   | 30,059          | NA                                | NA                                | 1,000,000           | PPT-10, PT-40, Plan Option - Immediate Income, Premium Frequency – Annual                                                                                                                                               |
|                                                |                                                                                                                                                                                                         |            |                  | 50  | 1,000   | 28,910          | NA                                     | NA                                     | 1,000   | 29,099          | NA                                | NA                                | 1,000   | 29,099          | NA                                | NA                                | 1,000,000           | PPT-10, PT-40, Plan Option - Immediate Income, Premium Frequency – Annual                                                                                                                                               |

Documents required for policy issuance and Basic documents & verifications required for claim settlement at the end of the document  
Returns are per 1000 of Annualised Premium  
FP - Fund Performance

| Particulars       | Details  |
|-------------------|----------|
| Reporting Period  | FY27     |
| Last Updated On   | Aug'26   |
| Reference section | 8.3.b.ii |



| Top 5 products in each category<br>YTD Jul - FY27 |                |
|---------------------------------------------------|----------------|
| Product Name                                      | Product Type   |
| Edelweiss Life - Flexi Dream Plan                 | Par            |
| Edelweiss Life - Flexi Savings plan               | Par            |
| Edelweiss Life - Flexi Goal Secure                | Par            |
| Edelweiss Life - Assured Income STAR              | Non-Par        |
| Edelweiss Life - Guaranteed Flexi STAR            | Non-Par        |
| Edelweiss Life - Guaranteed Income STAR           | Non-Par        |
| Edelweiss Life - Premier Guaranteed STAR Pro      | Non-Par        |
| Edelweiss Life - Premier Guaranteed STAR          | Non-Par        |
| Edelweiss Life - Wealth Ultima                    | ULIP           |
| Edelweiss Life - Wealth Plus                      | ULIP           |
| Edelweiss Life - Wealth Rise+                     | ULIP           |
| Edelweiss Life - Easy Pension                     | ULIP (Pension) |
| Edelweiss Life - Active Pension Plan Advantage    | Annuity        |

| Product Name                                   | Age | Product Features                                                                                                                                                                                                              | Exclusions | FAQ<br>(attachement) | YTD Jul - FY27 |               |                 |                                              |                                              | Benefit Cover<br><br>(SAD) | Other Details                                                                                                                                                                                                           |
|------------------------------------------------|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|----------------------|----------------|---------------|-----------------|----------------------------------------------|----------------------------------------------|----------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                |     |                                                                                                                                                                                                                               |            |                      | Premium        | Total Premium | Assured Returns | FV / Total Bonus<br>@4% + assured<br>Benefit | FV / Total<br>Bonus @8% +<br>assured Benefit |                            |                                                                                                                                                                                                                         |
| Edelweiss Life - Flexi Dream Plan              | 30  | RB009 ELI Flexi Dream Plan Brochure_2.0                                                                                                                                                                                       |            |                      | 1,000          | 12,000        | NA              | 25,237                                       | 38,398                                       | 1,000,000                  | PPT – 12 years, PT - 40 Premium Frequency – Annual                                                                                                                                                                      |
|                                                | 40  |                                                                                                                                                                                                                               |            |                      | 1,000          | 12,000        | NA              | 25,044                                       | 38,680                                       | 1,000,000                  | PPT – 12 years, PT - 40 Premium Frequency – Annual                                                                                                                                                                      |
|                                                | 50  |                                                                                                                                                                                                                               |            |                      | 1,000          | 12,000        | NA              | 24,340                                       | 34,537                                       | 1,000,000                  | PPT – 12 years, PT - 40 Premium Frequency – Annual                                                                                                                                                                      |
| Edelweiss Life - Flexi Savings plan            | 30  | <a href="https://www.edelweisslife.in/documents/d/guest/edelweiss_life_flexi_savings_plan_sales_literature_clean">https://www.edelweisslife.in/documents/d/guest/edelweiss_life_flexi_savings_plan_sales_literature_clean</a> |            |                      | 1,000          | 10,000        | NA              | 18,438                                       | 31,187                                       | 700,000                    | PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+1                                                                                                                    |
|                                                | 40  |                                                                                                                                                                                                                               |            |                      | 1,000          | 10,000        | NA              | 18,496                                       | 31,229                                       | 700,000                    | PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+2                                                                                                                    |
|                                                | 50  |                                                                                                                                                                                                                               |            |                      | 1,000          | 10,000        | NA              | 18,390                                       | 31,114                                       | 700,000                    | PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+3                                                                                                                    |
| Edelweiss Life - Flexi Goal Secure             | 30  | <a href="https://www.edelweisslife.in/documents/d/guest/edelweisslife_flexigoalsecure_productbrochure">https://www.edelweisslife.in/documents/d/guest/edelweisslife_flexigoalsecure_productbrochure</a>                       |            |                      | 1,000          | 10,000        | NA              | 21,110                                       | 33,058                                       | 1,000,000                  | PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Value Option ,ISY- 10                                                                                                                            |
|                                                | 40  |                                                                                                                                                                                                                               |            |                      | 1,000          | 10,000        | NA              | 20,866                                       | 32,708                                       | 1,000,000                  | PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Value Option ,ISY- 11                                                                                                                            |
|                                                | 50  |                                                                                                                                                                                                                               |            |                      | 1,000          | 10,000        | NA              | 20,659                                       | 32,183                                       | 1,000,000                  | PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Value Option ,ISY- 12                                                                                                                            |
| Edelweiss Life - Assured Income STAR           | 30  | <a href="https://www.edelweisslife.in/documents/d/guest/edelweiss-life_-assured-income-star_productbrochure">https://www.edelweisslife.in/documents/d/guest/edelweiss-life_-assured-income-star_productbrochure</a>           |            |                      | 1,000          | 10,000        | 20,889          | NA                                           | NA                                           | 1,000,000                  | PPT - 10 Years, PT - 30 Premium Frequency - Annual, Death Benefit Option 2, Plan Option - Regular Income                                                                                                                |
|                                                | 40  |                                                                                                                                                                                                                               |            |                      | 1,000          | 10,000        | 20,600          | NA                                           | NA                                           | 1,000,000                  | PPT - 10 Years, PT - 30 Premium Frequency - Annual, Death Benefit Option 2, Plan Option - Regular Income                                                                                                                |
|                                                | 50  |                                                                                                                                                                                                                               |            |                      | 1,000          | 10,000        | 19,795          | NA                                           | NA                                           | 1,000,000                  | PPT - 10 Years, PT - 30 Premium Frequency - Annual, Death Benefit Option 2, Plan Option - Regular Income                                                                                                                |
| Edelweiss Life - Guaranteed Flexi STAR         | 30  | <a href="https://www.edelweisslife.in/documents/d/guest/edelweiss-life_-guaranteed-flexi-star_productbrochure">https://www.edelweisslife.in/documents/d/guest/edelweiss-life_-guaranteed-flexi-star_productbrochure</a>       |            |                      | 1,000          | 10,000        | 30,861          | NA                                           | NA                                           | 1,000,000                  | PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum                                                                                                                                                            |
|                                                | 40  |                                                                                                                                                                                                                               |            |                      | 1,000          | 10,000        | 30,808          | NA                                           | NA                                           | 1,000,000                  | PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum                                                                                                                                                            |
|                                                | 50  |                                                                                                                                                                                                                               |            |                      | 1,000          | 10,000        | 30,204          | NA                                           | NA                                           | 1,000,000                  | PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum                                                                                                                                                            |
| Edelweiss Life - Guaranteed Income STAR        | 30  | <a href="#">Edelweiss Life - Guaranteed Income STAR Sales literature_5.3.24 - for brochure (only for marketing)</a>                                                                                                           |            |                      | 1,000          | 10,000        | 30,032          | NA                                           | NA                                           | 1,000,000                  | PPT – 10 years, Income Duration- 35 years, Premium Frequency – Annual, Plan Option- Flexible Income Plan Option,ISY-5 years, Income Benefit Pay- Out Frequency-Annual, Family Income Benefits - No, Lumpsum Benefit-Yes |
|                                                | 40  |                                                                                                                                                                                                                               |            |                      | 1,000          | 10,000        | 29,885          | NA                                           | NA                                           | 1,000,000                  | PPT – 10 years, Income Duration- 35 years, Premium Frequency – Annual, Plan Option- Flexible Income Plan Option,ISY-5 years, Income Benefit Pay- Out Frequency-Annual, Family Income Benefits - No, Lumpsum Benefit-Yes |
|                                                | 50  |                                                                                                                                                                                                                               |            |                      | 1,000          | 10,000        | 29,315          | NA                                           | NA                                           | 1,000,000                  | PPT – 10 years, Income Duration- 35 years, Premium Frequency – Annual, Plan Option- Flexible Income Plan Option,ISY-5 years, Income Benefit Pay- Out Frequency-Annual, Family Income Benefits - No, Lumpsum Benefit-Yes |
| Edelweiss Life - Premier Guaranteed STAR Pro   | 30  | <a href="https://www.edelweisslife.in/documents/d/guest/edelweiss-life_-guaranteed-income-star_productbrochure">https://www.edelweisslife.in/documents/d/guest/edelweiss-life_-guaranteed-income-star_productbrochure</a>     |            |                      | 1,000          | 10,000        | 54,667          | NA                                           | NA                                           | 1,000,000                  | PPT- 10, PT-30, Lumpsum, Enach-Yes, DB-2                                                                                                                                                                                |
|                                                | 40  |                                                                                                                                                                                                                               |            |                      | 1,000          | 10,000        | 54,405          | NA                                           | NA                                           | 1,000,000                  | PPT- 10, PT-30, Lumpsum, Enach-Yes, DB-2                                                                                                                                                                                |
|                                                | 50  |                                                                                                                                                                                                                               |            |                      | 1,000          | 10,000        | 53,390          | NA                                           | NA                                           | 1,000,000                  | PPT- 10, PT-30, Lumpsum, Enach-Yes, DB-2                                                                                                                                                                                |
| Edelweiss Life - Premier Guaranteed STAR       | 30  | <a href="#">ETLI - Premier Guaranteed STAR Sales Literature_Clean--Mar'24</a>                                                                                                                                                 |            |                      | 1,000          | 10,000        | 42,194          | NA                                           | NA                                           | 1,000,000                  | PPT – 10 years, PT - 42 Premium Frequency – Annual - Lumpsum, Income Duration- 30 , Payout Type - Increasing                                                                                                            |
|                                                | 40  |                                                                                                                                                                                                                               |            |                      | 1,000          | 10,000        | 42,176          | NA                                           | NA                                           | 1,000,000                  | PPT – 10 years, PT - 42 Premium Frequency – Annual - Lumpsum, Income Duration- 30 , Payout Type - Increasing                                                                                                            |
|                                                | 50  |                                                                                                                                                                                                                               |            |                      | 1,000          | 10,000        | 41,917          | NA                                           | NA                                           | 1,000,000                  | PPT – 10 years, PT - 42 Premium Frequency – Annual - Lumpsum, Income Duration- 30 , Payout Type - Increasing                                                                                                            |
| Edelweiss Life - Wealth Ultima                 | 30  | <a href="https://www.edelweisslife.in/documents/d/guest/edelweiss_life_insurance_wealth_ultima_product_brochure">https://www.edelweisslife.in/documents/d/guest/edelweiss_life_insurance_wealth_ultima_product_brochure</a>   |            |                      | 1,000          | 10,000        | NA              | Refer to FP                                  | Refer to FP                                  | Increasing DB              | PPT-10, PT-30, Policy Option - 1 , Fund Strategy-Life Stage and Duration Based                                                                                                                                          |
|                                                | 40  |                                                                                                                                                                                                                               |            |                      | 1,000          | 10,000        | NA              | Refer to FP                                  | Refer to FP                                  | Increasing DB              | PPT-10, PT-30, Policy Option - 1 , Fund Strategy-Life Stage and Duration Based                                                                                                                                          |
|                                                | 50  |                                                                                                                                                                                                                               |            |                      | 1,000          | 10,000        | NA              | Refer to FP                                  | Refer to FP                                  | Increasing DB              | PPT-10, PT-30, Policy Option - 1 , Fund Strategy-Life Stage and Duration Based                                                                                                                                          |
| Edelweiss Life – Wealth Plus                   | 30  | <a href="https://www.edelweisslife.in/documents/d/guest/edelweisslife_wealthplus_productbrochure">https://www.edelweisslife.in/documents/d/guest/edelweisslife_wealthplus_productbrochure</a>                                 |            |                      | 1,000          | 10,000        | NA              | Refer to FP                                  | Refer to FP                                  | Increasing DB              | PPT-10, PT-10, Fund Strategy-Life Stage and Duration Based                                                                                                                                                              |
|                                                | 40  |                                                                                                                                                                                                                               |            |                      | 1,000          | 10,000        | NA              | Refer to FP                                  | Refer to FP                                  | Increasing DB              | PPT-10, PT-10, Fund Strategy-Life Stage and Duration Based                                                                                                                                                              |
|                                                | 50  |                                                                                                                                                                                                                               |            |                      | 1,000          | 10,000        | NA              | Refer to FP                                  | Refer to FP                                  | Increasing DB              | PPT-10, PT-10, Fund Strategy-Life Stage and Duration Based                                                                                                                                                              |
| Edelweiss Life - Wealth Rise+                  | 30  | <a href="https://www.edelweisslife.in/documents/d/guest/edelweisslife_wealthriseplus_productbrochure">https://www.edelweisslife.in/documents/d/guest/edelweisslife_wealthriseplus_productbrochure</a>                         |            |                      | 1,000          | 10,000        | NA              | Refer to FP                                  | Refer to FP                                  | Increasing DB              | PPT-10, PT-30, Policy Option - Base , Fund Strategy-Life Stage and Duration Based                                                                                                                                       |
|                                                | 40  |                                                                                                                                                                                                                               |            |                      | 1,000          | 10,000        | NA              | Refer to FP                                  | Refer to FP                                  | Increasing DB              | PPT-10, PT-30, Policy Option - Base , Fund Strategy-Life Stage and Duration Based                                                                                                                                       |
|                                                | 50  |                                                                                                                                                                                                                               |            |                      | 1,000          | 10,000        | NA              | Refer to FP                                  | Refer to FP                                  | Increasing DB              | PPT-10, PT-30, Policy Option - Base , Fund Strategy-Life Stage and Duration Based                                                                                                                                       |
| Edelweiss Life - Active Pension Plan Advantage | 30  | <a href="#">edelweisslife_activepensionplusadvantage_productbrochure-1</a>                                                                                                                                                    |            |                      | NA             | NA            | NA              | NA                                           | NA                                           | NA                         | NA                                                                                                                                                                                                                      |
|                                                | 40  |                                                                                                                                                                                                                               |            |                      | 5,000          | 25,000        | 468             | NA                                           | NA                                           | Increasing DB              | PPT - 5, Def 10, Deferred Life Annuity, Yearly mode                                                                                                                                                                     |
|                                                | 50  |                                                                                                                                                                                                                               |            |                      | 5,000          | 25,000        | 529             | NA                                           | NA                                           | Increasing DB              | PPT - 5, Def 10, Deferred Life Annuity, Yearly mode                                                                                                                                                                     |
| Edelweiss Life - Easy Pension                  | 30  | <a href="https://www.edelweisslife.in/documents/d/guest/edelweisslife_eaypension_product_brochure">https://www.edelweisslife.in/documents/d/guest/edelweisslife_eaypension_product_brochure</a>                               |            |                      | 1,000          | 10,000        | NA              | Refer to FP                                  | Refer to FP                                  | Increasing DB              | PPT- 10, Investment Strategy - Conservative, Annuity Option- Life Annuity with Return of 100% of Purchase Price (ROP), Yearly mode                                                                                      |
|                                                | 40  |                                                                                                                                                                                                                               |            |                      | 1,000          | 10,000        | NA              | Refer to FP                                  | Refer to FP                                  | Increasing DB              | PPT- 10, Investment Strategy - Conservative, Annuity Option- Life Annuity with Return of 100% of Purchase Price (ROP), Yearly mode                                                                                      |
|                                                | 50  |                                                                                                                                                                                                                               |            |                      | 1,000          | 10,000        | NA              | Refer to FP                                  | Refer to FP                                  | Increasing DB              | PPT- 10, Investment Strategy - Conservative, Annuity Option- Life Annuity with Return of 100% of Purchase Price (ROP), Yearly mode                                                                                      |

Documents required for policy issuance and Basic documents & verifications required for claim settlement at the end of the document  
FP - Fund Performance; SAD - Sum Assured on Death; DB - Death Benefit; SP - Single Premium

| Fund Name             | 7/31/2026   |             |             | 7/31/2025   |             |             | 7/31/2024   |             |             |
|-----------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
|                       | 5 year      | 10 Yrs      | Inception   | 5 year      | 10 Yrs      | Inception   | 5 year      | 10 Yrs      | Inception   |
|                       | Fund Return | Fund Return | Fund Return | Fund Return | Fund Return | Fund Return | Fund Return | Fund Return | Fund Return |
| Equity Large Cap Fund | 8.74%       | 9.66%       | 12.03%      | 16.98%      | 9.89%       | 13.05%      | 17.49%      | 12.61%      | 14.36%      |
| Equity Top 250        | 9.31%       | 10.76%      | 12.43%      | 17.51%      | 10.80%      | 13.21%      | 19.66%      | 14.38%      | 14.86%      |
| Equity Midcap Fund    | 14.16%      | #N/A        | 14.75%      | 24.96%      | #N/A        | 15.88%      | 28.51%      | #N/A        | 18.86%      |
| Equity Blue Chip Fund | 9.31%       | #N/A        | 11.44%      | 17.62%      | #N/A        | 13.62%      | 18.47%      | #N/A        | 16.65%      |
| Bond Fund             | 6.02%       | 6.83%       | 7.81%       | 5.97%       | 7.21%       | 7.97%       | 6.38%       | 7.54%       | 7.93%       |
| Gilt Fund             | 5.81%       | #N/A        | 7.67%       | 6.02%       | #N/A        | 8.38%       | 7.76%       | #N/A        | 8.04%       |
| Managed Fund          | 6.90%       | 8.00%       | 9.52%       | 9.49%       | 8.62%       | 10.07%      | 10.27%      | 10.02%      | 10.50%      |
| Equity Small Cap Fund | NA          | NA          | 7.70%       | NA          | NA          | 15.90%      | NA          | NA          | #N/A        |

## Documents and Claims Procedure

### Documents required for policy issuance

- Duly filled & Signed Application form
- Signed Benefit Illustration Proposer & LA
- Recent Photo of LA & Proposer
- Pan Card Copies of Proposer
- Age Proof of LA
- Address proof of Proposer
- Identity Proof of Proposer
- Premium amount paid by customer (premium matching with BI amount)
- Income Proof (If applicable) | Medicals (If applicable)

### Death Claim Procedure:

We shall be given a written notice of the Life Insured's death and, shall be provided with the following documents for us to assess the claim:

- The claim form, duly completed;
- The original or an attested copy of the death certificate;
- The original Policy Document;
- Documents to establish right of the claimant in the absence of valid nomination
- Any other information or documentation that we request.

In case of Death due to Accident and unnatural death, the following additional documents are required:

- Copy of FIR and Panchnama;
- Copy of the Post Mortem report;
- Copy of Newspaper clipping, if any;
- Copy of the final Police Investigation Report;
- Copy of the Chargesheet in case of murder;
- Copy of Driving License if the Life Insured was driving at the time of death

You are requested to intimate us of the claim at any of our branch offices or to our Corporate Office address mentioned below:

Claims Officer  
Edelweiss Life Insurance Company Limited 6th Floor,  
Tower 3, Wing 'B',  
Kohinoor City,  
Kiroi Road,  
Kurla (W),  
Mumbai - 400070  
Email Id: [claims@edelweisslife.in](mailto:claims@edelweisslife.in)  
Phone no: 1800 2121 212

Receipt of the claim intimation does not amount to acceptance of claim by the Company under the Policy and is subject to review by the Company. The decision on acceptance and admissibility of the Claim will be communicated separately by the Company to the claimant. The claim is required to be intimated to us along with all necessary claim documents required within 90 days from the date of death. However, we may condone the delay in claim intimation, if any, provided valid reasons are given for the delay.



# Commission by line of business

| Particulars        | Line Of Business                | Average | Maximum    |
|--------------------|---------------------------------|---------|------------|
| Non-Linked Par     | Individual Par                  | ~ 8%    | up to 35%  |
|                    | Individual Par Pension          | ~ 1%    | -          |
| Non-Linked Non Par | Individual Non Par - Protection | ~ 12%   | up to 40%  |
|                    | Individual Non Par - Savings    |         | up to 35%  |
|                    | Individual Non Par Annuity      | ~ 4%    | up to 7.5% |
|                    | Health                          | ~ 1%    | -          |
|                    | Group Non Par                   | ~ 2%    | up to 7.5% |
|                    | Group Variable                  | -       |            |
| Linked Non Par     | ULIP Individual                 | ~ 3%    | up to 8.0% |
|                    | ULIP Pension                    | ~ 2%    | up to 7.5% |
|                    | Group Linked                    | -       | up to 0.5% |

|                                                               |            |
|---------------------------------------------------------------|------------|
| Maximum Bonus (as a percentage of first year base commission) | up to 150% |
|---------------------------------------------------------------|------------|

## Note:

Commission rates indicated above are indicative averages and maximum limits

Commission rates vary based on product features, distribution channel, premium paying term etc.

Maximum commission rates is based on products available for sale

Average commission for the period Apr'26 to Jul'26



Performance of Products contributing 90% of New Business Premium  
YTD July 2026

| Product Name                           | Total number of policies at the beginning of the year | New Policies issued during the year | Maturity/Surrender/Withdrawal/Foreclosure/Cancellation | Maturity/Surrender/Withdrawal/Foreclosure/Cancellation Proportion | NB Premium (in crs) | RB Premium (in crs) | Renewal Proportion |
|----------------------------------------|-------------------------------------------------------|-------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------|---------------------|---------------------|--------------------|
| Edelweiss Life - Flexi Dream Plan      | 10986                                                 | 3853                                | 412                                                    | 2.78%                                                             | 36.39               | 0.75                | 2.02%              |
| Edelweiss Life - Assured Income STAR   | 3547                                                  | 2780                                | 164                                                    | 2.59%                                                             | 31.60               | 0.00                | 0.00%              |
| Edelweiss Life - Wealth Ultima         | 22385                                                 | 1459                                | 674                                                    | 2.83%                                                             | 22.34               | 65.30               | 74.51%             |
| Edelweiss Life - Guaranteed Flexi STAR | 23472                                                 | 1194                                | 570                                                    | 2.31%                                                             | 7.43                | 17.27               | 69.91%             |
| Edelweiss Life - Flexi Savings plan    | 23076                                                 | 614                                 | 595                                                    | 2.51%                                                             | 3.56                | 21.31               | 85.69%             |
| Edelweiss Life - Flexi Goal Secure     | 22                                                    | 353                                 | 25                                                     | 6.67%                                                             | 3.89                | 0.00                | 0.00%              |