edelweiss life insurance

Particulars	Details
Reporting Period	FY26
Last Updated On	July'26
Reference section	8.3.b.ii

i.	Product Contributing to 90% of New Business Premium (including SP)		
	FY26		
	Product Name	Product Type	Share of NBP (%)
	Edelweiss Life - Guaranteed Flexi STAR	Non Par	27%
	Edelweiss Life - Flexi Dream Plan	Par	21%
	Edelweiss Life - Wealth Ultima	ULIP	17%
	Edelweiss Life - Assured Income STAR	Non Par	10%
	Edelweiss Life - Flexi Savings plan	Par	7%
	Edelweiss Life - Active Pension Plus Advantage	Non Par	4%
	Edelweiss Life - Guaranteed Income STAR	Non Par	3%
	Edelweiss Life - Group Wealth Accumulation	ULIP	2%

Product Name	Product Features	Exclusions	FAQ (attachement)	Age	FY26				FY25				FY24				Benefit Cover (SAD)	Other Details
					Premium	Assured Returns	FV / Total Bonus @4% + assured Benefit	FV / Total Bonus @8% + assured Benefit	Premium	Assured Returns	Total Bonus @4% + assured Benefit	Total Bonus @8% + assured Benefit	Premium	Assured Returns	Total Bonus @4% + assured Benefit	Total Bonus @8% + assured Benefit		
Edelweiss Life - Guaranteed Flexi STAR	RS001 ETLI Guaranteed Flexi STAR brochure01			30	1,000	30,861	NA	NA	1,000	30,861	NA	NA	NA	NA	NA	NA	1,000,000	PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum
				40	1,000	30,808	NA	NA	1,000	30,808	NA	NA	NA	NA	NA	NA	1,000,000	PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum
				50	1,000	30,204	NA	NA	1,000	30,204	NA	NA	NA	NA	NA	NA	1,000,000	PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum
Edelweiss Life - Flexi Dream Plan	RB009 ELI Flexi Dream Plan Brochure_2.0			30	1,000	NA	25,167	38,328	NA	NA	NA	NA	NA	NA	NA	NA	1,000,000	PPT – 12 years, PT - 40 Premium Frequency – Annual | ECS benefit
				40	1,000	NA	24,974	38,610	NA	NA	NA	NA	NA	NA	NA	NA	1,000,000	PPT – 12 years, PT - 40 Premium Frequency – Annual | ECS benefit
				50	1,000	NA	24,270	34,467	NA	NA	NA	NA	NA	NA	NA	NA	1,000,000	PPT – 12 years, PT - 40 Premium Frequency – Annual | ECS benefit
Edelweiss Life - Wealth Ultima	edelwiess_life_insurance_wealth_ultima_product_brochure			30	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	1,000,000	PT -10, PPT - 10, Policy option 1, Mode - Annual, Fund Strategy - Life stage and duration based STP ,DB - 10X
				40	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	1,000,000	PT -10, PPT - 10, Policy option 1, Mode - Annual, Fund Strategy - Life stage and duration based STP ,DB - 10X
				50	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	1,000,000	PT -10, PPT - 10, Policy option 1, Mode - Annual, Fund Strategy - Life stage and duration based STP ,DB - 10X
Edelweiss Life - Assured Income STAR	Assured Income STAR-brochure			30	1,000	20,889	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	1,000,000	PPT - 10 Years, PT - 30 Premium Frequency - Annual | Regular Income | ECS Benefit
				40	1,000	20,600	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	1,000,000	PPT - 10 Years, PT - 30 Premium Frequency - Annual | Regular Income | ECS Benefit
				50	1,000	19,795	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	1,000,000	PPT - 10 Years, PT - 30 Premium Frequency - Annual | Regular Income | ECS Benefit
Edelweiss Life - Flexi Savings plan	edelweiss_life_flexi_savings_plan_sales_literature_clean			30	1,000	NA	18,438	31,187	1,000	NA	18,438	31,187	1,000	NA	18,438	31,187	700,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+1
				40	1,000	NA	18,496	31,229	1,000	NA	18,496	31,229	1,000	NA	18,496	31,229	700,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+1
				50	1,000	NA	18,390	31,114	1,000	NA	18,390	31,114	1,000	NA	18,390	31,114	700,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+1
Edelweiss Life - Active Pension Plus Advantage	edelweisslife_activepensionplusadvantage_productbrochure-1			30	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	Age 30 NA
				40	1,000	466	NA	NA	1,000	515	NA	NA	1,000	NA	NA	NA	Increasing DB	Def Annuity with ROP, Single Life, Yearly Annuity, PPT 5, Def - 10
				50	1,000	498	NA	NA	1,000	560	NA	NA	1,000	NA	NA	NA	Increasing DB	Def Annuity with ROP, Single Life, Yearly Annuity, PPT 5, Def - 10
Edelweiss Life - Guaranteed Income STAR	Edelweiss Life - Guaranteed Income STAR_Sales literature _5.3.24 - for brochure (only for marketing)			30	1,000	30,032	NA	NA	1,000	30,032	NA	NA	1,000	30,736	NA	NA	1,000,000	PPT – 10 years, Income Duration- 35 years, Premium Frequency – Annual, Plan Option- Flexible Income Plan Option,ISY-5 years, Income Benefit Pay-Out Frequency-Annual, Family Income Benefits - No, Lumpsum Benefit-Yes
				40	1,000	29,885	NA	NA	1,000	29,885	NA	NA	1,000	30,685	NA	NA	1,000,000	PPT – 10 years, Income Duration- 35 years, Premium Frequency – Annual, Plan Option- Flexible Income Plan Option,ISY-5 years, Income Benefit Pay-Out Frequency-Annual, Family Income Benefits - No, Lumpsum Benefit-Yes
				50	1,000	29,315	NA	NA	1,000	29,315	NA	NA	1,000	30,307	NA	NA	1,000,000	PPT – 10 years, Income Duration- 35 years, Premium Frequency – Annual, Plan Option- Flexible Income Plan Option,ISY-5 years, Income Benefit Pay-Out Frequency-Annual, Family Income Benefits - No, Lumpsum Benefit-Yes
Edelweiss Life - Group Wealth Accumulation	EdelweissLifeGroupWealthAccumulationBrochure_UIN_147L014V02 (1).pdf			30	NA	NA	Refer to FP	Refer to FP	NA	NA	Refer to FP	Refer to FP	NA	NA	Refer to FP	Refer to FP	Rs. 1000 + Benefits as per scheme rules	
				40	NA	NA	Refer to FP	Refer to FP	NA	NA	Refer to FP	Refer to FP	NA	NA	Refer to FP	Refer to FP	Rs. 1000 + Benefits as per scheme rules	
				50	NA	NA	Refer to FP	Refer to FP	NA	NA	Refer to FP	Refer to FP	NA	NA	Refer to FP	Refer to FP	Rs. 1000 + Benefits as per scheme rules	

Documents required for policy issuance and Basic documents & verifications required for claim settlement at the end of the document
Returns are per 1000 of Annualised Premium
FP - Fund Performance

Particulars	Details
Reporting Period	Q1 - FY27
Last Updated On	July'26
Reference section	8.3.b.ii

i.	Product Contributing to 90% of New Business Premium (including SP)		
	Q1 - FY27		
	Product Name	Product Type	Share of NBP (%)
	Edelweiss Life - Flexi Dream Plan	Par	32%
	Edelweiss Life - Assured Income STAR	Non- Par	24%
	Edelweiss Life - Wealth Ultima	ULIP	21%
	Edelweiss Life - Guaranteed Flexi STAR	Non-Par	7%
	Edelweiss Life - Flexi Savings plan	Par	5%
	Edelweiss Life - Flexi Goal Secure	Par	3%

Product Name	Product Features	Exclusions	FAQ (attachement)	Age	Q1 - FY27				Benefit Cover (SAD)	Other Details
					Premium	Assured Returns	FV / Total Bonus @4% + assured Benefit	FV / Total Bonus @8% + assured Benefit		
Edelweiss Life - Flexi Dream Plan	RB009 ELI Flexi Dream Plan Brochure_2.0			30	1,000	NA	25,167	38,328	1,000,000	PPT – 12 years, PT - 40 Premium Frequency – Annual
				40	1,000	NA	24,974	38,610	1,000,000	PPT – 12 years, PT - 40 Premium Frequency – Annual
				50	1,000	NA	24,270	34,467	1,000,000	PPT – 12 years, PT - 40 Premium Frequency – Annual
Edelweiss Life - Assured Income STAR	https://www.edelweisslife.in/documents/d/guest/edelweiss-life_-assured-income-star_productbrochure			30	1,000	20,889	NA	NA	1,000,000	PPT - 10 Years, PT - 30 Premium Frequency - Annual | Regular Income | ECS Benefit
				40	1,000	20,600	NA	NA	1,000,000	PPT - 10 Years, PT - 30 Premium Frequency - Annual | Regular Income | ECS Benefit
				50	1,000	19,795	NA	NA	1,000,000	PPT - 10 Years, PT - 30 Premium Frequency - Annual | Regular Income | ECS Benefit
Edelweiss Life - Wealth Ultima	edelwiess_life_insurance_wealth_ultima_product_brochure			30	1,000	NA	Refer to FP	Refer to FP	1,000,000	PT -10, PPT - 10, Policy option 1, Mode - Annual, Fund Strategy - Life stage and duration based STP ,DB - 10X
				40	1,000	NA	Refer to FP	Refer to FP	1,000,000	PT -10, PPT - 10, Policy option 1, Mode - Annual, Fund Strategy - Life stage and duration based STP ,DB - 10X
				50	1,000	NA	Refer to FP	Refer to FP	1,000,000	PT -10, PPT - 10, Policy option 1, Mode - Annual, Fund Strategy - Life stage and duration based STP ,DB - 10X
Edelweiss Life - Guaranteed Flexi STAR	https://www.edelweisslife.in/documents/d/guest/edelweiss-life_-guaranteed-flexi-star_productbrochure			30	1,000	30,861	NA	NA	1,000,000	PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum
				40	1,000	30,808	NA	NA	1,000,000	PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum
				50	1,000	30,204	NA	NA	1,000,000	PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum
Edelweiss Life - Flexi Savings Plan	https://www.edelweisslife.in/documents/d/guest/edelweiss_life_flexi_savings_plan_sales_literature_clean			30	1,000	NA	18,438	31,187	700,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+1
				40	1,000	NA	18,496	31,229	700,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+1
				50	1,000	NA	18,390	31,114	700,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+1
Edelweiss Life - Flexi Goal Secure	https://www.edelweisslife.in/documents/d/guest/edelweisslife_flexigoalsecure_productbrochure			30	1,000	NA	20,008	31,097	1,000,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Value Option | ECS benefit
				40	1,000	NA	19,773	30,764	1,000,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Value Option | ECS benefit
				50	1,000	NA	19,574	30,269	1,000,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Value Option | ECS benefit

Documents required for policy issuance and Basic documents & verifications required for claim settlement at the end of the document

FP - Fund Performance

Particulars	Details
Reporting Period	FY26
Last Updated On	July'26
Reference section	8.3.b.ii

i.	Top 5 products in each category	
	FY26	
	Product Name	Product Type
	Edelweiss Life - Flexi Dream Plan	Par
	Edelweiss Life - Flexi Savings plan	Par
	Edelweiss Life - Flexi Goal Secure	Par
	Edelweiss Life - Assured Income STAR	Non-Par
	Edelweiss Life - Guaranteed Flexi STAR	Non-Par
	Edelweiss Life - Guaranteed Income STAR	Non-Par
	Edelweiss Life - Premier Guaranteed STAR	Non-Par
	Edelweiss Life - Bharat Savings Star	Non-Par
	Edelweiss Life - Wealth Premier	ULIP
	Edelweiss Life - Easy Pension	ULIP (Pension)
	Edelweiss Life - Active Pension Plan Advantage	Annuity

Product Name	Product Features	Exclusions	FAQ (attachement)	Age	FY26				FY25				FY24				Benefit Cover (SAD)	Other Details
					Premium	Assured Returns	FV / Total Bonus @4% + assured Benefit	FV / Total Bonus @8% + assured Benefit	Premium	Assured Returns	Total Bonus @4% + assured Benefit	Total Bonus @8% + assured Benefit	Premium	Assured Returns	Total Bonus @4% + assured Benefit	Total Bonus @8% + assured Benefit		
Edelweiss Life - Guaranteed Flexi STAR	RS001_ETLI_Guaranteed Flexi STAR brochure01			30	1,000	30,861	NA	NA	1,000	30,861	NA	NA	NA	NA	NA	NA	1,000,000	PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum
				40	1,000	30,808	NA	NA	1,000	30,808	NA	NA	NA	NA	NA	NA	1,000,000	PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum
				50	1,000	30,204	NA	NA	1,000	30,204	NA	NA	NA	NA	NA	NA	1,000,000	PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum
Edelweiss Life - Flexi Dream Plan	RB009 ELI Flexi Dream Plan Brochure_2.0			30	1,000	NA	25,167	38,328	NA	NA	NA	NA	NA	NA	NA	NA	1,000,000	PPT – 12 years, PT - 40 Premium Frequency – Annual | ECS benefit
				40	1,000	NA	24,974	38,610	NA	NA	NA	NA	NA	NA	NA	NA	1,000,000	PPT – 12 years, PT - 40 Premium Frequency – Annual | ECS benefit
				50	1,000	NA	24,270	34,467	NA	NA	NA	NA	NA	NA	NA	NA	1,000,000	PPT – 12 years, PT - 40 Premium Frequency – Annual | ECS benefit
Edelweiss Life - Wealth Premier	https://www.edelweisslife.in/documents/d/guest/edelweisslife_wealthpremier_productbrochure-1			30	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	1,000,000	PPT -1 PT 10 , Single Life Cover, Equity Large Cap - 100%
				40	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	1,000,000	PPT -1 PT 10 , Single Life Cover, Equity Large Cap - 100%
				50	1,000	NA	NA	NA	1,000	NA	NA	NA	1,000	NA	NA	NA	1,000,000	NA
Edelweiss Life - Easy Pension	https://www.edelweisslife.in/documents/d/guest/edelweisslife_eaypension_product_brochure			30	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	Increasing DB	PPT- 10, Investment Strategy - Conservative, Annuity Option- Life Annuity with Return of 100% of Purchase Price (ROP), Yearly mode
				40	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	Increasing DB	PPT- 10, Investment Strategy - Conservative, Annuity Option- Life Annuity with Return of 100% of Purchase Price (ROP), Yearly mode
				50	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	Increasing DB	PPT- 10, Investment Strategy - Conservative, Annuity Option- Life Annuity with Return of 100% of Purchase Price (ROP), Yearly mode
Edelweiss Life - Assured Income STAR	Assured Income STAR-brochure			30	1,000	20,889	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	1,000,000	PPT - 10 Years, PT - 30 Premium Frequency - Annual | Regular Income | ECS Benefit
				40	1,000	20,600	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	1,000,000	PPT - 10 Years, PT - 30 Premium Frequency - Annual | Regular Income | ECS Benefit
				50	1,000	19,795	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	1,000,000	PPT - 10 Years, PT - 30 Premium Frequency - Annual | Regular Income | ECS Benefit
Edelweiss Life - Flexi Savings plan	edelweiss_life_flexi_savings_plan_sales_literature_clean			30	1,000	NA	18,438	31,187	1,000	NA	18,438	31,187	1,000	NA	18,438	31,187	700,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+1
				40	1,000	NA	18,496	31,229	1,000	NA	18,496	31,229	1,000	NA	18,496	31,229	700,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+1
				50	1,000	NA	18,390	31,114	1,000	NA	18,390	31,114	1,000	NA	18,390	31,114	700,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+1
Edelweiss Life - Active Pension Plus Advantage	edelweisslife_activepensionplusadvantage_product brochure-1			30	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	Age 30 NA
				40	1,000	466	NA	NA	1,000	515	NA	NA	1,000	NA	NA	NA	Increasing DB	Def Annuity with ROP, Single Life, Yearly Annuity, PPT 5, Def - 10
				50	1,000	498	NA	NA	1,000	560	NA	NA	1,000	NA	NA	NA	Increasing DB	Def Annuity with ROP, Single Life, Yearly Annuity, PPT 5, Def - 10
Edelweiss Life - Guaranteed Income STAR	Edelweiss Life - Guaranteed Income STAR_Sales literature _5.3.24 - for brochure (only for marketing)			30	1,000	30,032	NA	NA	1,000	30,032	NA	NA	1,000	30,736	NA	NA	1,000,000	PPT – 10 years, Income Duration- 35 years, Premium Frequency – Annual, Plan Option- Flexible Income Plan Option,ISY-5 years, Income Benefit Pay- Out Frequency-Annual, Family Income Benefits - No, Lumpsum Benefit-Yes
				40	1,000	29,885	NA	NA	1,000	29,885	NA	NA	1,000	30,685	NA	NA	1,000,000	PPT – 10 years, Income Duration- 35 years, Premium Frequency – Annual, Plan Option- Flexible Income Plan Option,ISY-5 years, Income Benefit Pay- Out Frequency-Annual, Family Income Benefits - No, Lumpsum Benefit-Yes
				50	1,000	29,315	NA	NA	1,000	29,315	NA	NA	1,000	30,307	NA	NA	1,000,000	PPT – 10 years, Income Duration- 35 years, Premium Frequency – Annual, Plan Option- Flexible Income Plan Option,ISY-5 years, Income Benefit Pay- Out Frequency-Annual, Family Income Benefits - No, Lumpsum Benefit-Yes
Edelweiss Life - Flexi Goal Secure	https://www.edelweisslife.in/documents/d/guest/edelweisslife_flexigoalsecure_productbrochure			30	1,000	NA	21,110	33,058	NA				NA				1,000,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Value Option ,ISY- 10
				40	1,000	NA	20,866	32,708									1,000,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Value Option ,ISY- 11
				50	1,000	NA	20,659	32,183									1,000,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Value Option ,ISY- 12
Edelweiss Life - Premier Guarateed Star	ETLI - Premier Guaranteed STAR_Sales Literature_Clean--Mar'24			30	1,000	42,193	NA	NA	1,000	42,193	NA	NA	1,000	42,193	NA	NA	1,000,000	PPT – 10 years, PT - 42 Premium Frequency – Annual - Lumpsum, Income Duration- 30 , Payout Type - Increasing
				40	1,000	42,176	NA	NA	1,000	42,176	NA	NA	1,000	42,176	NA	NA	1,000,000	PPT – 10 years, PT - 42 Premium Frequency – Annual - Lumpsum, Income Duration- 30 , Payout Type - Increasing
				50	1,000	41,916	NA	NA	1,000	41,916	NA	NA	1,000	41,916	NA	NA	1,000,000	PPT – 10 years, PT - 42 Premium Frequency – Annual - Lumpsum, Income Duration- 30 , Payout Type - Increasing
Edelweiss Life - Bharat Savings Star	EdelweissLifeBharatSavingsStarBrochure_UIN 147N088V03 (3).pdf			30	1,000	30,305	NA	NA	1,000	30,428	NA	NA	1,000	30,428	NA	NA	1,000,000	PPT-10, PT-40, Plan Option - Immediate Income, Premium Frequency – Annual
				40	1,000	29,930	NA	NA	1,000	30,059	NA	NA	1,000	30,059	NA	NA	1,000,000	PPT-10, PT-40, Plan Option - Immediate Income, Premium Frequency – Annual
				50	1,000	28,910	NA	NA	1,000	29,099	NA	NA	1,000	29,099	NA	NA	1,000,000	PPT-10, PT-40, Plan Option - Immediate Income, Premium Frequency – Annual

Documents required for policy issuance and Basic documents & verifications required for claim settlement at the end of the document
Returns are per 1000 of Annualised Premium
FP - Fund Performance

Particulars	Details
Reporting Period	Q1 - FY27
Last Updated On	July'26
Reference section	8.3.b.ii

i.	Top 5 products in each category Q1-FY27	
	Product Name	Product Type
	Edelweiss Life - Flexi Dream Plan	Par
	Edelweiss Life - Flexi Savings plan	Par
	Edelweiss Life - Flexi Goal Secure	Par
	Edelweiss Life - Assured Income STAR	Non-Par
	Edelweiss Life - Guaranteed Flexi STAR	Non-Par
	Edelweiss Life - Guaranteed Income STAR	Non-Par
	Edelweiss Life - Premier Guaranteed STAR	Non-Par
	Edelweiss Life - Bharat Savings Star	Non-Par
	Edelweiss Life - Wealth Premier	ULIP
	Edelweiss Life - Easy Pension	ULIP (Pension)
	Edelweiss Life - Active Pension Plan Advantage	Annuity

Product Name	Age	Product Features	Exclusions	FAQ (attachement)	Q1-FY27 Premium	Total Premium	Assured Returns	FV / Total Bonus @4% + assured Benefit	FV / Total Bonus @8% + assured Benefit	Benefit Cover (SAD)	Other Details
Edelweiss Life - Flexi Dream Plan	30	RB009 ELI Flexi Dream Plan Brochure_2.0			1,000	12,000	NA	25,237	38,398	1,000,000	PPT – 12 years, PT - 40 Premium Frequency – Annual
	40				1,000	12,000	NA	25,044	38,680	1,000,000	PPT – 12 years, PT - 40 Premium Frequency – Annual
	50				1,000	12,000	NA	24,340	34,537	1,000,000	PPT – 12 years, PT - 40 Premium Frequency – Annual
Edelweiss Life - Flexi Savings plan	30	https://www.edelweisslife.in/documents/d/guest/edelweiss_life_flexi_savings_plan_sales_literature_clean			1,000	10,000	NA	18,438	31,187	700,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+1
	40				1,000	10,000	NA	18,496	31,229	700,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+2
	50				1,000	10,000	NA	18,390	31,114	700,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+3
Edelweiss Life - Flexi Goal Secure	30	https://www.edelweisslife.in/documents/d/guest/edelweisslife_flexigoalsecure_productbrochure			1,000	10,000	NA	21,110	33,058	1,000,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Value Option ,ISY- 10
	40				1,000	10,000	NA	20,866	32,708	1,000,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Value Option ,ISY- 11
	50				1,000	10,000	NA	20,659	32,183	1,000,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Value Option ,ISY- 12
Edelweiss Life - Assured Income STAR	30	https://www.edelweisslife.in/documents/d/guest/edelweiss-life_-assured-income-star_productbrochure			1,000	10,000	20,889	NA	NA	1,000,000	PPT - 10 Years, PT - 30 Premium Frequency - Annual, Death Benefit Option 2, Plan Option - Regular Income
	40				1,000	10,000	20,600	NA	NA	1,000,000	PPT - 10 Years, PT - 30 Premium Frequency - Annual, Death Benefit Option 2, Plan Option - Regular Income
	50				1,000	10,000	19,795	NA	NA	1,000,000	PPT - 10 Years, PT - 30 Premium Frequency - Annual, Death Benefit Option 2, Plan Option - Regular Income
Edelweiss Life - Guaranteed Flexi STAR	30	https://www.edelweisslife.in/documents/d/guest/edelweiss-life_-guaranteed-flexi-star_productbrochure			1,000	10,000	30,861	NA	NA	1,000,000	PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum
	40				1,000	10,000	30,808	NA	NA	1,000,000	PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum
	50				1,000	10,000	30,204	NA	NA	1,000,000	PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum
Edelweiss Life - Guaranteed Income STAR	30	Edelweiss Life - Guaranteed Income STAR_Sales literature _5.3.24 - for brochure (only for marketing)			1,000	10,000	30,032	NA	NA	1,000,000	PPT – 10 years, Income Duration- 35 years, Premium Frequency – Annual, Plan Option- Flexible Income Plan Option,ISY-5 years, Income Benefit Pay- Out Frequency-Annual, Family Income Benefits - No, Lumpsum Benefit-Yes
	40				1,000	10,000	29,885	NA	NA	1,000,000	PPT – 10 years, Income Duration- 35 years, Premium Frequency – Annual, Plan Option- Flexible Income Plan Option,ISY-5 years, Income Benefit Pay- Out Frequency-Annual, Family Income Benefits - No, Lumpsum Benefit-Yes
	50				1,000	10,000	29,315	NA	NA	1,000,000	PPT – 10 years, Income Duration- 35 years, Premium Frequency – Annual, Plan Option- Flexible Income Plan Option,ISY-5 years, Income Benefit Pay- Out Frequency-Annual, Family Income Benefits - No, Lumpsum Benefit-Yes
Edelweiss Life - Premier Guaranteed STAR	30	ETLI - Premier Guaranteed STAR_Sales Literature_Clean--Mar'24			1,000	10,000	42,194	NA	NA	1,000,000	PPT – 10 years, PT - 42 Premium Frequency – Annual - Lumpsum, Income Duration- 30 , Payout Type - Increasing
	40				1,000	10,000	42,176	NA	NA	1,000,000	PPT – 10 years, PT - 42 Premium Frequency – Annual - Lumpsum, Income Duration- 30 , Payout Type - Increasing
	50				1,000	10,000	41,917	NA	NA	1,000,000	PPT – 10 years, PT - 42 Premium Frequency – Annual - Lumpsum, Income Duration- 30 , Payout Type - Increasing
Edelweiss Life - Bharat Savings Star	30	EdelweissLifeBharatSavingsStarBrochure_UIN_147N088V03 (3).pdf			1,000	10,000	30,305	NA	NA	1,000,000	PPT-10, PT-40, Plan Option - Immediate Income, Premium Frequency – Annual
	40				1,000	10,000	29,930	NA	NA	1,000,000	PPT-10, PT-40, Plan Option - Immediate Income, Premium Frequency – Annual
	50				1,000	10,000	28,910	NA	NA	1,000,000	PPT-10, PT-40, Plan Option - Immediate Income, Premium Frequency – Annual
Edelweiss Life - Wealth Premier	30	https://www.edelweisslife.in/documents/d/guest/edelweisslife_wealthpremier_productbrochure-1			1000000(SP)	1,000,000	NA	Refer to FP	Refer to FP	10,000,000	PPT -1 PT 10 , Single Life Cover, Equity Large Cap - 100%, Fund Type - Increasing
	40				1000000(SP)	1,000,000	NA	Refer to FP	Refer to FP	10,000,000	PPT -1 PT 10 , Single Life Cover, Equity Large Cap - 100%, Fund Type - Increasing
	50				NA	NA	NA	NA	NA	NA	NA
Edelweiss Life - Active Pension Plan Advantage	30	edelweisslife_activepensionplusadvantage_productbrochure-1			NA	NA	NA	NA	NA	NA	NA
	40				5,000	25,000	468	NA	NA	Increasing DB	PPT - 5, Def 10, Deferred Life Annuity, Yearly mode
	50				5,000	25,000	529	NA	NA	Increasing DB	PPT - 5, Def 10, Deferred Life Annuity, Yearly mode
Edelweiss Life - Easy Pension	30	https://www.edelweisslife.in/documents/d/guest/edelweisslife_eaypension_product_brochure			1,000	10,000	NA	Refer to FP	Refer to FP	Increasing DB	PPT- 10, Investment Strategy - Conservative, Annuity Option- Life Annuity with Return of 100% of Purchase Price (ROP), Yearly mode
	40				1,000	10,000	NA	Refer to FP	Refer to FP	Increasing DB	PPT- 10, Investment Strategy - Conservative, Annuity Option- Life Annuity with Return of 100% of Purchase Price (ROP), Yearly mode
	50				1,000	10,000	NA	Refer to FP	Refer to FP	Increasing DB	PPT- 10, Investment Strategy - Conservative, Annuity Option- Life Annuity with Return of 100% of Purchase Price (ROP), Yearly mode

Documents required for policy issuance and Basic documents & verifications required for claim settlement at the end of the document

FP - Fund Performance; SAD - Sum Assured on Death; DB - Death Benefit; SP - Single Premium

Fund Name	6/30/2026			6/30/2025			6/30/2024		
	5 year Fund Return	10 Yrs Fund Return	Inception Fund Return	5 year Fund Return	10 Yrs Fund Return	Inception Fund Return	5 year Fund Return	10 Yrs Fund Return	Inception Fund Return
Equity Large Cap Fund	8.47%	10.01%	11.96%	19.34%	10.65%	13.38%	15.19%	12.50%	14.11%
Equity Top 250	8.95%	10.95%	12.24%	20.26%	11.70%	13.60%	17.55%	14.18%	14.66%
Equity Midcap Fund	14.68%	NA	14.70%	27.36%	NA	16.54%	NA	NA	NA
Equity Small Cap Fund	NA	NA	6.75%	NA	NA	36.56%	NA	NA	NA
Equity Blue Chip Fund	8.89%	NA	11.22%	20.09%	NA	14.40%	16.52%	NA	16.10%
Bond Fund	6.15%	6.95%	7.84%	6.06%	7.27%	7.98%	6.56%	7.52%	7.91%
Gilt Fund	5.91%	NA	7.79%	6.22%	NA	8.50%	7.75%	NA	7.99%
Managed Fund	6.89%	8.29%	9.53%	10.53%	8.94%	10.23%	9.86%	10.15%	10.44%

Documents and Claims Procedure

Documents required for policy issuance

- Duly filled & Signed Application form
- Signed Benefit Illustration Proposer & LA
- Recent Photo of LA & Proposer
- Pan Card Copies of Proposer
- Age Proof of LA
- Address proof of Proposer
- Identity Proof of Proposer
- Premium amount paid by customer (premium matching with BI amount)
- Income Proof (If applicable) | Medicals (If applicable)

Death Claim Procedure:

We shall be given a written notice of the Life Insured's death and, shall be provided with the following documents for us to assess the claim:

- The claim form, duly completed;
- The original or an attested copy of the death certificate;
- The original Policy Document;
- Documents to establish right of the claimant in the absence of valid nomination
- Any other information or documentation that we request.

In case of Death due to Accident and unnatural death, the following additional documents are required:

- Copy of FIR and Panchnama;
- Copy of the Post Mortem report;
- Copy of Newspaper clipping, if any;
- Copy of the final Police Investigation Report;
- Copy of the Chargesheet in case of murder;
- Copy of Driving License if the Life Insured was driving at the time of death

You are requested to intimate us of the claim at any of our branch offices or to our Corporate Office address mentioned below:

Claims Officer
Edelweiss Life Insurance Company Limited 6th Floor,
Tower 3, Wing 'B',
Kohinoor City,
Kirol Road,
Kurla (W),
Mumbai - 400070
Email Id: claims@edelweisslife.in
Phone no: 1800 2121 212

Receipt of the claim intimation does not amount to acceptance of claim by the Company under the Policy and is subject to review by the Company. The decision on acceptance and admissibility of the Claim will be communicated separately by the Company to the claimant.
The claim is required to be intimated to us along with all necessary claim documents required within 90 days from the date of death. However, we may condone the delay in claim intimation, if any, provided valid reasons are given for the delay.

Maturity Claim Procedure:

Company shall process Maturity claim payout on or before due date as per the terms and condition. Policyholder must update their latest bank account details in Company records for seamless processing

Commission by line of business

Particulars	Line Of Business	Average	Maximum
Non-Linked Par	Individual Par	~ 9%	up to 35%
	Individual Par Pension	~ 1%	-
Non-Linked Non Par	Ind Non Par - Protection	~ 11%	up to 40%
	Ind Non Par - Savings		up to 35%
	Non Par Annuity	~ 5%	up to 7.5%
	Health	~ 1%	-
	Group Non Par	~ 2%	up to 7.5%
Linked Non Par	ULIP Individual	~ 3%	up to 8.0%
	ULIP Pension	~ 2%	up to 7.5%
	Group Linked	-	up to 0.5%

Maximum Bonus (as a percentage of first year base commission)	up to 150%

Note:

Commission rates indicated above are indicative averages and maximum limits

Commission rates vary based on product features, distribution channel, premium paying term etc.

Maximum commission rates is based on products available for sale

Average commission for the period Apr'26 to Jun'26

Commission by line of business

Particulars	Line Of Business	Average	Maximum
Non-Linked Par	Individual Par	~ 9%	up to 35%
	Individual Par Pension	~ 2%	-
Non-Linked Non Par	Ind Non Par - Protection	~ 14%	up to 40%
	Ind Non Par - Savings		up to 35%
	Non Par Annuity	~ 10%	up to 7.5%
	Health	~ 2%	-
	Group Non Par	~ 1%	up to 7.5%
Linked Non Par	ULIP Individual	~ 4%	up to 8.0%
	ULIP Pension	~ 2%	up to 7.5%
	Group Linked	-	up to 0.5%

Maximum Bonus (as a percentage of first year base commission)	up to 150%

Note:
Commission rates indicated above are indicative averages and maximum limits
Commission rates vary based on product features, distribution channel, premium paying term etc.
Maximum commission rates is based on products available for sale
Average commission for the period Apr'25 to Mar'26

Commission by line of business

Particulars	Line Of Business	Average	Maximum
Non-Linked Par	Individual Par	~ 11%	up to 35%
	Individual Par Pension	~ 2%	-
Non-Linked Non Par	Ind Non Par - Protection	~ 14%	up to 40%
	Ind Non Par - Savings		up to 35%
	Non Par Annuity	~ 9%	up to 7.5%
	Health	~ 1%	up to 20%
	Group Non Par	~ 1%	up to 7.5%
	Group Variable	-	up to 0.10%
Linked Non Par	ULIP Individual	~ 4%	up to 8.0%
	ULIP Pension	~ 7%	up to 7.5%
	Group Linked	-	up to 0.5%

Maximum Bonus (as a percentage of first year base commission)	up to 150%

Note:

Commission rates indicated above are indicative averages and maximum limits

Commission rates vary based on product features, distribution channel, premium paying term etc.

Maximum commission rates is based on products available for sale

Average commission for the period Apr'24 to Mar'25

Performance of Products contributing 90% of New Business Premium
YTD June 2026

Product Name	Total number of policies at the beginning of the year	New Policies issued during the year	Maturity/Surrender/Withdrawal/Foreclosure/Cancellation	Maturity/Surrender/Withdrawal/Foreclosure/Cancellation Proportion	NB Premium (in crs)	RB Premium (in crs)	Renewal Proportion
Edelweiss Life - Flexi Dream Plan	10,986	2,660	331	2.43%	24.30	-	0.00%
Edelweiss Life - Assured Income STAR	3,547	1,845	130	2.41%	18.03	-	0.00%
Edelweiss Life - Wealth Ultima	22,385	1,035	476	2.03%	15.69	46.98	74.96%
Edelweiss Life - Guaranteed Flexi STAR	23,472	842	424	1.74%	5.22	4.87	48.26%
Edelweiss Life - Flexi Savings plan	23,076	482	452	1.92%	2.77	12.44	81.80%
Edelweiss Life - Flexi Goal Secure	22	224	11	4.47%	2.46	-	0.00%