

Particulars	Details
Reporting Period	FY26
Last Updated On	Aug'26
Reference section	8.3.b.ii

Product Contributing to 90% of New Business Premium (including SP)		
FY26		
Product Name	Product Type	Share of NBP (%)
Edelweiss Life - Guaranteed Flexi STAR	Non Par	27%
Edelweiss Life - Flexi Dream Plan	Par	21%
Edelweiss Life - Wealth Ultima	ULIP	17%
Edelweiss Life - Assured Income STAR	Non Par	10%
Edelweiss Life - Flexi Savings plan	Par	7%
Edelweiss Life - Active Pension Plus Advantage	Non Par	4%
Edelweiss Life - Guaranteed Income STAR	Non Par	3%
Edelweiss Life - Group Wealth Accumulation	ULIP	2%

Product Name	Product Features	Exclusions	FAQ (attachment)	Age	FY26				FY25				FY24				Benefit Cover (SAD)	Other Details
					Premium	Assured Returns	FV / Total Bonus @4% + assured Benefit	FV / Total Bonus @8% + assured Benefit	Premium	Assured Returns	Total Bonus @4% + assured Benefit	Total Bonus @8% + assured Benefit	Premium	Assured Returns	Total Bonus @4% + assured Benefit	Total Bonus @8% + assured Benefit		
Edelweiss Life - Guaranteed Flexi STAR	RS001_ETLI_Guaranteed Flexi STAR brochure01			30	1,000	30,861	NA	NA	1,000	30,861	NA	NA	NA	NA	NA	NA	10,00,000	PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum
				40	1,000	30,808	NA	NA	1,000	30,808	NA	NA	NA	NA	NA	NA	10,00,000	PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum
				50	1,000	30,204	NA	NA	1,000	30,204	NA	NA	NA	NA	NA	NA	10,00,000	PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum
Edelweiss Life - Flexi Dream Plan	RB009 FLI Flexi Dream Plan Brochure_2.0			30	1,000	NA	25,167	38,328	NA	NA	NA	NA	NA	NA	NA	NA	10,00,000	PPT – 12 years, PT - 40 Premium Frequency – Annual ECS benefit
				40	1,000	NA	24,974	38,610	NA	NA	NA	NA	NA	NA	NA	NA	10,00,000	PPT – 12 years, PT - 40 Premium Frequency – Annual ECS benefit
				50	1,000	NA	24,270	34,467	NA	NA	NA	NA	NA	NA	NA	NA	10,00,000	PPT – 12 years, PT - 40 Premium Frequency – Annual ECS benefit
Edelweiss Life - Wealth Ultima	edelweiss_life_insurance_wealth_ultima_product_brochure			30	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	10,00,000	PT -10, PPT - 10, Policy option 1, Mode - Annual, Fund Strategy - Life stage and duration based STP,DB - 10X
				40	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	10,00,000	PT -10, PPT - 10, Policy option 1, Mode - Annual, Fund Strategy - Life stage and duration based STP,DB - 10X
				50	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	10,00,000	PT -10, PPT - 10, Policy option 1, Mode - Annual, Fund Strategy - Life stage and duration based STP,DB - 10X
Edelweiss Life - Assured Income STAR	Assured Income STAR-brochure			30	1,000	20,889	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	10,00,000	PPT - 10 Years, PT - 30 Premium Frequency - Annual Regular Income ECS Benefit
				40	1,000	20,600	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	10,00,000	PPT - 10 Years, PT - 30 Premium Frequency - Annual Regular Income ECS Benefit
				50	1,000	19,795	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	10,00,000	PPT - 10 Years, PT - 30 Premium Frequency - Annual Regular Income ECS Benefit
Edelweiss Life - Flexi Savings plan	edelweiss_life_flexi_savings_plan_sales_literature_clean			30	1,000	NA	18,438	31,187	1,000	NA	18,438	31,187	1,000	NA	18,438	31,187	7,00,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,JSY- PPT+1
				40	1,000	NA	18,496	31,229	1,000	NA	18,496	31,229	1,000	NA	18,496	31,229	7,00,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,JSY- PPT+1
				50	1,000	NA	18,390	31,114	1,000	NA	18,390	31,114	1,000	NA	18,390	31,114	7,00,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,JSY- PPT+1
Edelweiss Life - Active Pension Plus Advantage	https://www.edelweisslife.in/documents/2021/5/55735/Edelweiss%20Life_%20Active%20Pension%20Plus%20Advantage%20V03			30	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	Age 30 NA
				40	1,000	466	NA	NA	1,000	515	NA	NA	1,000	NA	NA	NA	Increasing DB	Def Annuity with ROP, Single Life, Yearly Annuity, PPT 5, Def - 10
				50	1,000	498	NA	NA	1,000	560	NA	NA	1,000	NA	NA	NA	Increasing DB	Def Annuity with ROP, Single Life, Yearly Annuity, PPT 5, Def - 10
Edelweiss Life - Guaranteed Income STAR	Edelweiss Life - Guaranteed Income STAR_Sales literature_5.3.24 - for brochure (only for marketing)			30	1,000	30,032	NA	NA	1,000	30,032	NA	NA	1,000	30,736	NA	NA	10,00,000	PPT – 10 years, Income Duration- 35 years, Premium Frequency – Annual, Plan Option- Flexible Income Plan Option,JSY-5 years, Income Benefit Pay- Out Frequency-Annual, Family Income Benefits - No, Lumpsum Benefit-Yes
				40	1,000	29,885	NA	NA	1,000	29,885	NA	NA	1,000	30,685	NA	NA	10,00,000	PPT – 10 years, Income Duration- 35 years, Premium Frequency – Annual, Plan Option- Flexible Income Plan Option,JSY-5 years, Income Benefit Pay- Out Frequency-Annual, Family Income Benefits - No, Lumpsum Benefit-Yes
				50	1,000	29,315	NA	NA	1,000	29,315	NA	NA	1,000	30,307	NA	NA	10,00,000	PPT – 10 years, Income Duration- 35 years, Premium Frequency – Annual, Plan Option- Flexible Income Plan Option,JSY-5 years, Income Benefit Pay- Out Frequency-Annual, Family Income Benefits - No, Lumpsum Benefit-Yes
Edelweiss Life - Group Wealth Accumulation	EdelweissLifeGroupWealthAccumulationBrochure_UIN_1471014V02 (1).pdf			30	NA	NA	Refer to FP	Refer to FP	NA	NA	Refer to FP	Refer to FP	NA	NA	Refer to FP	Refer to FP	Rs. 1000 + Benefits as per scheme rules	
				40	NA	NA	Refer to FP	Refer to FP	NA	NA	Refer to FP	Refer to FP	NA	NA	Refer to FP	Refer to FP	Rs. 1000 + Benefits as per scheme rules	
				50	NA	NA	Refer to FP	Refer to FP	NA	NA	Refer to FP	Refer to FP	NA	NA	Refer to FP	Refer to FP	Rs. 1000 + Benefits as per scheme rules	

Documents required for policy issuance and Basic documents & verifications required for claim settlement at the end of the document

Returns are per 1000 of Annualised Premium

FP - Fund Performance

Particulars	Details
Reporting Period	FY27
Last Updated On	Oct'26
Reference section	8.3.b.ii

Product Contributing to 90% of New Business Premium (including SP)		
YTD Sept - FY27		
Product Name	Product Type	Share of NBP (%)
Edelweiss Life - Flexi Dream Plan	Par	29%
Edelweiss Life - Assured Income STAR	Non- Par	27%
Edelweiss Life - Wealth Ultima	ULIP	20%
Edelweiss Life - Guaranteed Flexi STAR	Non-Par	6%
Edelweiss Life - Active Pension Plus Advantage	Annuity	3%
Edelweiss Life - Flexi Savings plan	Par	3%
Edelweiss Life - Flexi Goal Secure	Par	3%

Product Name	Product Features	Exclusions	FAQ (attachement)	Age	YTD Sept - FY27				Benefit Cover (SAD)	Other Details
					Premium	Assured Returns	FV / Total Bonus @4% + assured Benefit	FV / Total Bonus @8% + assured Benefit		
Edelweiss Life - Flexi Dream Plan	RB009 ELI Flexi Dream Plan Brochure_2.0			30	1,000	NA	25,167	38,328	10,00,000	PPT – 12 years, PT - 40 Premium Frequency – Annual
				40	1,000	NA	24,974	38,610	10,00,000	PPT – 12 years, PT - 40 Premium Frequency – Annual
				50	1,000	NA	24,270	34,467	10,00,000	PPT – 12 years, PT - 40 Premium Frequency – Annual
Edelweiss Life - Assured Income STAR	https://www.edelweisslife.in/documents/d/guest/edelweiss-life_-assured-income-star_productbrochure			30	1,000	20,889	NA	NA	10,00,000	PPT - 10 Years, PT - 30 Premium Frequency - Annual Regular Income ECS Benefit
				40	1,000	20,600	NA	NA	10,00,000	PPT - 10 Years, PT - 30 Premium Frequency - Annual Regular Income ECS Benefit
				50	1,000	19,795	NA	NA	10,00,000	PPT - 10 Years, PT - 30 Premium Frequency - Annual Regular Income ECS Benefit
Edelweiss Life - Wealth Ultima	edelweiss_life_insurance_wealth_ultima_product_brochure			30	1,000	NA	Refer to FP	Refer to FP	10,00,000	PT -10, PPT - 10, Policy option 1, Mode - Annual, Fund Strategy - Life stage and duration based STP,DB - 10X
				40	1,000	NA	Refer to FP	Refer to FP	10,00,000	PT -10, PPT - 10, Policy option 1, Mode - Annual, Fund Strategy - Life stage and duration based STP,DB - 10X
				50	1,000	NA	Refer to FP	Refer to FP	10,00,000	PT -10, PPT - 10, Policy option 1, Mode - Annual, Fund Strategy - Life stage and duration based STP,DB - 10X
Edelweiss Life - Guaranteed Flexi STAR	https://www.edelweisslife.in/documents/d/guest/edelweiss-life_-guaranteed-flexi-star_productbrochure			30	1,000	30,861	NA	NA	10,00,000	PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum
				40	1,000	30,808	NA	NA	10,00,000	PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum
				50	1,000	30,204	NA	NA	10,00,000	PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum
Edelweiss Life - Active Pension Plan Advantage	https://www.edelweisslife.in/documents/20121/555735/Edelweiss%20Life_%20Active%20Pension%20Plus%20Advantage%20V03			30	NA	NA	NA	NA	NA	NA
				40	1,000	478	NA	NA	Increasing DB	PPT - 5, Def 10, Deferred Life Annuity with ROP, Yearly mode
				50	1,000	520	NA	NA	Increasing DB	PPT - 5, Def 10, Deferred Life Annuity with ROP, Yearly mode
Edelweiss Life - Flexi Savings Plan	https://www.edelweisslife.in/documents/d/guest/edelweiss_life_flexi_savings_plan_sales_literature_clean			30	1,000	NA	18,438	31,187	7,00,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+1
				40	1,000	NA	18,496	31,229	7,00,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+1
				50	1,000	NA	18,390	31,114	7,00,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+1
Edelweiss Life - Flexi Goal Secure	https://www.edelweisslife.in/documents/d/guest/edelweisslife_flexigoalsecure_productbrochure			30	1,000	NA	20,008	31,097	10,00,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Value Option ECS benefit
				40	1,000	NA	19,773	30,764	10,00,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Value Option ECS benefit
				50	1,000	NA	19,574	30,269	10,00,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Value Option ECS benefit

Documents required for policy issuance and Basic documents & verifications required for claim settlement at the end of the document

FP - Fund Performance

Internal

Particulars	Details
Reporting Period	FY26
Last Updated On	Aug'26
Reference section	8.3.b.ii



Top 5 products in each category	
Product Name	Product Type
Edelweiss Life - Flexi Dream Plan	Par
Edelweiss Life - Flexi Savings plan	Par
Edelweiss Life - Flexi Goal Secure	Par
Edelweiss Life - Assured Income STAR	Non-Par
Edelweiss Life - Guaranteed Flexi STAR	Non-Par
Edelweiss Life - Guaranteed Income STAR	Non-Par
Edelweiss Life - Premier Guaranteed STAR	Non-Par
Edelweiss Life - Bharat Savings Star	Non-Par
Edelweiss Life - Wealth Premier	ULIP
Edelweiss Life - Easy Pension	ULIP (Pension)
Edelweiss Life - Active Pension Plan Advantage	Annuity

Product Name	Product Features	Exclusions	FAQ (attachement)	Age	FY26				FY25				FY24				Benefit Cover (SAD)	Other Details
					Premium	Assured Returns	FV / Total Bonus @4% + assured Benefit	FV / Total Bonus @8% + assured Benefit	Premium	Assured Returns	Total Bonus @4% + assured Benefit	Total Bonus @8% + assured Benefit	Premium	Assured Returns	Total Bonus @4% + assured Benefit	Total Bonus @8% + assured Benefit		
Edelweiss Life - Guaranteed Flexi STAR	RS001_ETLI_Guaranteed Flexi STAR brochureQ1			30	1,000	30,861	NA	NA	1,000	30,861	NA	NA	NA	NA	NA	NA	10,00,000	PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum
				40	1,000	30,808	NA	NA	1,000	30,808	NA	NA	NA	NA	NA	NA	10,00,000	PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum
				50	1,000	30,204	NA	NA	1,000	30,204	NA	NA	NA	NA	NA	NA	10,00,000	PPT – 10 years, PT - 25 Premium Frequency – Annual - Lumpsum
Edelweiss Life - Flexi Dream Plan	RB009 ELI Flexi Dream Plan Brochure_2.0			30	1,000	NA	25,167	38,328	NA	NA	NA	NA	NA	NA	NA	NA	10,00,000	PPT – 12 years, PT - 40 Premium Frequency – Annual ECS benefit
				40	1,000	NA	24,974	38,610	NA	NA	NA	NA	NA	NA	NA	NA	10,00,000	PPT – 12 years, PT - 40 Premium Frequency – Annual ECS benefit
				50	1,000	NA	24,270	34,467	NA	NA	NA	NA	NA	NA	NA	NA	10,00,000	PPT – 12 years, PT - 40 Premium Frequency – Annual ECS benefit
Edelweiss Life - Wealth Premier	https://www.edelweisslife.in/documents/d/guest/edelweisslife_wealthpremier_productbrochure-1			30	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	10,00,000	PPT-1 PT 10 , Single Life Cover, Equity Large Cap - 100%
				40	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	10,00,000	PPT-1 PT 10 , Single Life Cover, Equity Large Cap - 100%
				50	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	10,00,000	NA
Edelweiss Life - Easy Pension	https://www.edelweisslife.in/documents/d/guest/edelweisslife_eaypension_product_brochure			30	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	Increasing DB	PPT-10, Investment Strategy - Conservative, Annuity Option- Life Annuity with Return of 100% of Purchase Price (ROP), Yearly mode
				40	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	Increasing DB	PPT-10, Investment Strategy - Conservative, Annuity Option- Life Annuity with Return of 100% of Purchase Price (ROP), Yearly mode
				50	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	1,000	NA	Refer to FP	Refer to FP	Increasing DB	PPT-10, Investment Strategy - Conservative, Annuity Option- Life Annuity with Return of 100% of Purchase Price (ROP), Yearly mode
Edelweiss Life - Assured Income STAR	Assured Income STAR-brochure			30	1,000	20,889	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	10,00,000	PPT - 10 years, PT - 30 Premium Frequency - Annual Regular Income ECS Benefit
				40	1,000	20,600	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	10,00,000	PPT - 10 Years, PT - 30 Premium Frequency - Annual Regular Income ECS Benefit
				50	1,000	19,795	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	10,00,000	PPT - 10 Years, PT - 30 Premium Frequency - Annual Regular Income ECS Benefit
Edelweiss Life - Flexi Savings plan	edelweiss_life_flexi_savings_plan_sales_literature_clean			30	1,000	NA	18,438	31,187	1,000	NA	18,438	31,187	1,000	NA	18,438	31,187	7,00,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+1
				40	1,000	NA	18,496	31,229	1,000	NA	18,496	31,229	1,000	NA	18,496	31,229	7,00,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+1
				50	1,000	NA	18,390	31,114	1,000	NA	18,390	31,114	1,000	NA	18,390	31,114	7,00,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+1
Edelweiss Life - Active Pension Plus Advantage	https://www.edelweisslife.in/documents/20121/5555735/Edelweiss%20Life_%20Active%20Pension%20Plus%20Advantage%20V03			30	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA Age 30 NA
				40	1,000	466	NA	NA	1,000	515	NA	NA	1,000	NA	NA	NA	Increasing DB	Def Annuity with ROP, Single Life, Yearly Annuity, PPT 5, Def - 10
				50	1,000	498	NA	NA	1,000	560	NA	NA	1,000	NA	NA	NA	Increasing DB	Def Annuity with ROP, Single Life, Yearly Annuity, PPT 5, Def - 10
Edelweiss Life - Guaranteed Income STAR	Edelweiss Life - Guaranteed Income STAR_Sales literature_5.3.24 -for brochure_(only for marketing)			30	1,000	30,032	NA	NA	1,000	30,032	NA	NA	1,000	30,736	NA	NA	10,00,000	PPT – 10 years, Income Duration- 35 years, Premium Frequency – Annual, Plan Option- Flexible Income Plan Option,ISY-5 years, Income Benefit Pay- Out Frequency-Annual, Family Income Benefits - No, Lumpsum Benefit-Yes
				40	1,000	29,885	NA	NA	1,000	29,885	NA	NA	1,000	30,685	NA	NA	10,00,000	PPT – 10 years, Income Duration- 35 years, Premium Frequency – Annual, Plan Option- Flexible Income Plan Option,ISY-5 years, Income Benefit Pay- Out Frequency-Annual, Family Income Benefits - No, Lumpsum Benefit-Yes
				50	1,000	29,315	NA	NA	1,000	29,315	NA	NA	1,000	30,307	NA	NA	10,00,000	PPT – 10 years, Income Duration- 35 years, Premium Frequency – Annual, Plan Option- Flexible Income Plan Option,ISY-5 years, Income Benefit Pay- Out Frequency-Annual, Family Income Benefits - No, Lumpsum Benefit-Yes
Edelweiss Life - Flexi Goal Secure	https://www.edelweisslife.in/documents/d/guest/edelweisslife_flexigoalsecure_productbrochure			30	1,000	NA	21,110	33,058	NA				NA				10,00,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Value Option ,ISY- 10
				40	1,000	NA	20,866	32,708									10,00,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Value Option ,ISY- 11
				50	1,000	NA	20,659	32,183									10,00,000	PPT – 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Value Option ,ISY- 12
Edelweiss Life - Premier Guaranteed Star	ETLI - Premier Guaranteed STAR_Sales Literature_Clean--Mar'24			30	1,000	42,193	NA	NA	1,000	42,193	NA	NA	1,000	42,193	NA	NA	10,00,000	PPT – 10 years, PT - 42 Premium Frequency – Annual - Lumpsum, Income Duration- 30 , Payout Type - Increasing
				40	1,000	42,176	NA	NA	1,000	42,176	NA	NA	1,000	42,176	NA	NA	10,00,000	PPT – 10 years, PT - 42 Premium Frequency – Annual - Lumpsum, Income Duration- 30 , Payout Type - Increasing
				50	1,000	41,916	NA	NA	1,000	41,916	NA	NA	1,000	41,916	NA	NA	10,00,000	PPT – 10 years, PT - 42 Premium Frequency – Annual - Lumpsum, Income Duration- 30 , Payout Type - Increasing
Edelweiss Life - Bharat Savings Star	EdelweissLifeBharatSavingsStarBrochure_ULI N 147N088V03 (3).pdf			30	1,000	30,305	NA	NA	1,000	30,428	NA	NA	1,000	30,428	NA	NA	10,00,000	PPT-10, PT-40, Plan Option - Immediate Income, Premium Frequency – Annual
				40	1,000	29,930	NA	NA	1,000	30,059	NA	NA	1,000	30,059	NA	NA	10,00,000	PPT-10, PT-40, Plan Option - Immediate Income, Premium Frequency – Annual
				50	1,000	28,910	NA	NA	1,000	29,099	NA	NA	1,000	29,099	NA	NA	10,00,000	PPT-10, PT-40, Plan Option - Immediate Income, Premium Frequency – Annual

Documents required for policy issuance and Basic documents & verifications required for claim settlement at the end of the document
Returns are per 1000 of Annualised Premium
FP - Fund Performance

Particulars	Details
Reporting Period	FY27
Last Updated On	Oct'26
Reference section	8.3.b.ii



Top 5 products in each category YTD Sept - FY27	
Product Name	Product Type
Edelweiss Life - Flexi Dream Plan	Par
Edelweiss Life - Flexi Savings plan	Par
Edelweiss Life - Flexi Goal Secure	Par
Edelweiss Life - Assured Income STAR	Non-Par
Edelweiss Life - Guaranteed Flexi STAR	Non-Par
Edelweiss Life - Premier Guaranteed STAR Pro	Non-Par
Edelweiss Life - Guaranteed Income STAR	Non-Par
Edelweiss Life - Premier Guaranteed STAR	Non-Par
Edelweiss Life - Wealth Ultima	ULIP
Edelweiss Life - Wealth Plus	ULIP
Edelweiss Life - Wealth Rise+	ULIP
Edelweiss Life - Easy Pension	ULIP (Pension)
Edelweiss Life - Active Pension Plan Advantage	Annuity
Edelweiss Life - Saral Pension	Annuity

Product Name	Age	Product Features	Exclusions	FAQ (attachement)	YTD Sept - FY27					Benefit Cover (SAD)	Other Details
					Premium	Total Premium	Assured Returns	FV / Total Bonus @4% + assured Benefit	FV / Total Bonus @8% + assured Benefit		
Edelweiss Life - Flexi Dream Plan	30	8B009 ELI Flexi Dream Plan Brochure_ 2.0			1,000	12,000	NA	25,237	38,398	10,00,000	PPT ~ 12 years, PT - 40 Premium Frequency – Annual
	40				1,000	12,000	NA	25,044	38,680	10,00,000	PPT ~ 12 years, PT - 40 Premium Frequency – Annual
	50				1,000	12,000	NA	24,340	34,537	10,00,000	PPT ~ 12 years, PT - 40 Premium Frequency – Annual
Edelweiss Life - Flexi Savings plan	30	https://www.edelweisslife.in/documents/d/guest/edelweiss_life_flexi_savings_plan_sales_literature_clean			1,000	10,000	NA	18,438	31,187	7,00,000	PPT ~ 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+1
	40				1,000	10,000	NA	18,496	31,229	7,00,000	PPT ~ 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+2
	50				1,000	10,000	NA	18,390	31,114	7,00,000	PPT ~ 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Income Plan Option,ISY- PPT+3
Edelweiss Life - Flexi Goal Secure	30	https://www.edelweisslife.in/documents/d/guest/edelweisslife_flexigoalsecure_productbrochure			1,000	10,000	NA	21,110	33,058	10,00,000	PPT ~ 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Value Option ,ISY- 10
	40				1,000	10,000	NA	20,866	32,708	10,00,000	PPT ~ 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Value Option ,ISY- 11
	50				1,000	10,000	NA	20,659	32,183	10,00,000	PPT ~ 10 years, PT - 30 Premium Frequency – Annual, Plan Option- Flexi Value Option ,ISY- 12
Edelweiss Life - Assured Income STAR	30	https://www.edelweisslife.in/documents/d/guest/edelweiss-life_assured-income_star_productbrochure			1,000	10,000	20,889	NA	NA	10,00,000	PPT - 10 Years, PT - 30 Premium Frequency - Annual, Death Benefit Option 2, Plan Option - Regular Income
	40				1,000	10,000	20,600	NA	NA	10,00,000	PPT - 10 Years, PT - 30 Premium Frequency - Annual, Death Benefit Option 2, Plan Option - Regular Income
	50				1,000	10,000	19,795	NA	NA	10,00,000	PPT - 10 Years, PT - 30 Premium Frequency - Annual, Death Benefit Option 2, Plan Option - Regular Income
Edelweiss Life - Guaranteed Flexi STAR	30	https://www.edelweisslife.in/documents/d/guest/edelweiss-life_guaranteed-flexi_star_productbrochure			1,000	10,000	30,861	NA	NA	10,00,000	PPT ~ 10 years, PT - 25 Premium Frequency – Annual - Lumpsum
	40				1,000	10,000	30,808	NA	NA	10,00,000	PPT ~ 10 years, PT - 25 Premium Frequency – Annual - Lumpsum
	50				1,000	10,000	30,204	NA	NA	10,00,000	PPT ~ 10 years, PT - 25 Premium Frequency – Annual - Lumpsum
Edelweiss Life - Premier Guaranteed STAR Pro	30	https://www.edelweisslife.in/documents/d/guest/edelweiss-life_guaranteed-income_star_productbrochure			1,000	10,000	54,667	NA	NA	10,00,000	PPT- 10, PT-30, Lumpsum, Enach-Yes, DB-2
	40				1,000	10,000	54,405	NA	NA	10,00,000	PPT- 10, PT-30, Lumpsum, Enach-Yes, DB-2
	50				1,000	10,000	53,390	NA	NA	10,00,000	PPT- 10, PT-30, Lumpsum, Enach-Yes, DB-2
Edelweiss Life - Guaranteed Income STAR	30	Edelweiss Life - Guaranteed Income STAR_Sales literature_ 5.3.24- for brochure_ (only for marketing)			1,000	10,000	30,032	NA	NA	10,00,000	PPT ~ 10 years, Income Duration- 35 years, Premium Frequency – Annual, Plan Option- Flexible Income Plan Option,ISY-5 years, Income Benefit Pay- Out Frequency-Annual, Family Income Benefits - No, Lumpsum Benefit-Yes
	40				1,000	10,000	29,885	NA	NA	10,00,000	PPT ~ 10 years, Income Duration- 35 years, Premium Frequency – Annual, Plan Option- Flexible Income Plan Option,ISY-5 years, Income Benefit Pay- Out Frequency-Annual, Family Income Benefits - No, Lumpsum Benefit-Yes
	50				1,000	10,000	29,315	NA	NA	10,00,000	PPT ~ 10 years, Income Duration- 35 years, Premium Frequency – Annual, Plan Option- Flexible Income Plan Option,ISY-5 years, Income Benefit Pay- Out Frequency-Annual, Family Income Benefits - No, Lumpsum Benefit-Yes
Edelweiss Life - Premier Guaranteed STAR	30	ETLI - Premier Guaranteed STAR_Sales Literature_Clean-Mar'24			1,000	10,000	42,194	NA	NA	10,00,000	PPT ~ 10 years, PT - 42 Premium Frequency – Annual - Lumpsum, Income Duration- 30 , Payout Type - Increasing
	40				1,000	10,000	42,176	NA	NA	10,00,000	PPT ~ 10 years, PT - 42 Premium Frequency – Annual - Lumpsum, Income Duration- 30 , Payout Type - Increasing
	50				1,000	10,000	41,917	NA	NA	10,00,000	PPT ~ 10 years, PT - 42 Premium Frequency – Annual - Lumpsum, Income Duration- 30 , Payout Type - Increasing
Edelweiss Life - Wealth Ultima	30	https://www.edelweisslife.in/documents/d/guest/edelweiss_life_insurance_wealth_ultima_product_brochure			1,000	10,000	NA	Refer to FP	Refer to FP	Increasing DB	PPT-10, PT-30, Policy Option - 1 , Fund Strategy-Life Stage and Duration Based
	40				1,000	10,000	NA	Refer to FP	Refer to FP	Increasing DB	PPT-10, PT-30, Policy Option - 1 , Fund Strategy-Life Stage and Duration Based
	50				1,000	10,000	NA	Refer to FP	Refer to FP	Increasing DB	PPT-10, PT-30, Policy Option - 1 , Fund Strategy-Life Stage and Duration Based
Edelweiss Life – Wealth Plus	30	https://www.edelweisslife.in/documents/d/guest/edelweisslife_wealthplus_productbrochure			1,000	10,000	NA	Refer to FP	Refer to FP	Increasing DB	PPT-10, PT-10, Fund Strategy-Life Stage and Duration Based
	40				1,000	10,000	NA	Refer to FP	Refer to FP	Increasing DB	PPT-10, PT-10, Fund Strategy-Life Stage and Duration Based
	50				1,000	10,000	NA	Refer to FP	Refer to FP	Increasing DB	PPT-10, PT-10, Fund Strategy-Life Stage and Duration Based
Edelweiss Life - Wealth Rise+	30	https://www.edelweisslife.in/documents/d/guest/edelweisslife_wealthriseplus_productbrochure			1,000	10,000	NA	Refer to FP	Refer to FP	Increasing DB	PPT-10, PT-30, Policy Option - Base , Fund Strategy-Life Stage and Duration Based
	40				1,000	10,000	NA	Refer to FP	Refer to FP	Increasing DB	PPT-10, PT-30, Policy Option - Base , Fund Strategy-Life Stage and Duration Based
	50				1,000	10,000	NA	Refer to FP	Refer to FP	Increasing DB	PPT-10, PT-30, Policy Option - Base , Fund Strategy-Life Stage and Duration Based
Edelweiss Life - Active Pension Plan Advantage	30	https://www.edelweisslife.in/documents/20121/5355735/Edelweiss%20Life_%20Active%20Pension%20Plus%20Advantage%20V03			NA	NA	NA	NA	NA	NA	NA
	40				1,000	5,000	478	NA	NA	Increasing DB	PPT - 5, Def 10, Deferred Life Annuity with ROP, Yearly mode
	50				1,000	5,000	520	NA	NA	Increasing DB	PPT - 5, Def 10, Deferred Life Annuity with ROP, Yearly mode
Edelweiss Life - Saral Pension	30	https://www.edelweisslife.in/documents/d/guest/edelweiss-life_saral-pension_productbrochure			NA	NA	NA	NA	NA	NA	NA
	40				1,000	1,000	133	NA	NA	25,00,000	Mode - Single ,Anuity option- Single Life with 100% ROP
	50				1,000	1,000	137	NA	NA	25,00,000	Mode - Single ,Anuity option- Single Life with 100% ROP
Edelweiss Life - Easy Pension	30	https://www.edelweisslife.in/documents/d/guest/edelweisslife_easpension_product_brochure			1,000	10,000	NA	Refer to FP	Refer to FP	Increasing DB	PPT- 10, Investment Strategy - Conservative, Annuity Option- Life Annuity with Return of 100% of Purchase Price (ROP), Yearly mode
	40				1,000	10,000	NA	Refer to FP	Refer to FP	Increasing DB	PPT- 10, Investment Strategy - Conservative, Annuity Option- Life Annuity with Return of 100% of Purchase Price (ROP), Yearly mode
	50				1,000	10,000	NA	Refer to FP	Refer to FP	Increasing DB	PPT- 10, Investment Strategy - Conservative, Annuity Option- Life Annuity with Return of 100% of Purchase Price (ROP), Yearly mode

Documents required for policy issuance and Basic documents & verifications required for claim settlement at the end of the document

FP - Fund Performance; SAD - Sum Assured on Death; DB - Death Benefit; SP - Single Premium

Internal

Documents and Claims Procedure

Documents required for policy issuance

- Duly filled & Signed Application form
- Signed Benefit Illustration Proposer & LA
- Recent Photo of LA & Proposer
- Pan Card Copies of Proposer
- Age Proof of LA
- Address proof of Proposer
- Identity Proof of Proposer
- Premium amount paid by customer (premium matching with BI amount)
- Income Proof (If applicable) | Medicals (If applicable)

Death Claim Procedure:

We shall be given a written notice of the Life Insured's death and, shall be provided with the following documents for us to assess the claim:

- The claim form, duly completed;
- The original or an attested copy of the death certificate;
- The original Policy Document;
- Documents to establish right of the claimant in the absence of valid nomination
- Any other information or documentation that we request.

In case of Death due to Accident and unnatural death, the following additional documents are required:

- Copy of FIR and Panchnama;
- Copy of the Post Mortem report;
- Copy of Newspaper clipping, if any;
- Copy of the final Police Investigation Report;
- Copy of the Chargesheet in case of murder;
- Copy of Driving License if the Life Insured was driving at the time of death

You are requested to intimate us of the claim at any of our branch offices or to our Corporate Office address mentioned below:

Claims Officer
 Edelweiss Life Insurance Company Limited 6th Floor,
 Tower 3, Wing 'B',
 Kohinoor City,
 Kiroi Road,
 Kurla (W),
 Mumbai - 400070
 Email Id: claims@edelweisslife.in
 Phone no: 1800 2121 212

Receipt of the claim intimation does not amount to acceptance of claim by the Company under the Policy and is subject to review by the Company. The decision on acceptance and admissibility of the Claim will be communicated separately by the Company to the claimant. The claim is required to be intimated to us along with all necessary claim documents required within 90 days from the date of death. However, we may condone the delay in claim intimation, if any, provided valid reasons are given for the delay.

Fund Name	30-Sep-26			30-Sep-25			30-Sep-24			30-Sep-23		
	5 year	10 Yrs	Inception	5 year	10 Yrs	Inception	5 year	10 Yrs	Inception	5 year	10 Yrs	Inception
	Fund Return	Fund Return	Fund Return	Fund Return	Fund Return	Fund Return	Fund Return	Fund Return	Fund Return	Fund Return	Fund Return	Fund Return
Equity Large Cap Fund	4.89%	8.88%	11.37%	16.50%	10.27%	12.83%	17.45%	12.40%	14.45%	12.02%	13.64%	13.16%
Equity Top 250	7.34%	10.59%	12.20%	16.62%	11.13%	12.99%	19.41%	14.10%	14.95%	12.97%	15.26%	13.18%
Equity Midcap Fund	12.64%	NA	14.42%	22.57%	NA	15.18%	27.97%	NA	18.80%	17.50%	NA	14.86%
Equity Blue Chip Fund	5.54%	NA	10.10%	17.33%	NA	13.14%	18.49%	NA	16.81%	NA	NA	13.76%
Bond Fund	5.93%	6.66%	7.74%	6.13%	7.15%	7.95%	6.97%	7.56%	7.96%	6.82%	7.85%	7.96%
Gilt Fund	5.21%	NA	7.28%	5.98%	NA	8.07%	8.12%	NA	8.33%	NA	NA	7.93%
Managed Fund	5.48%	7.50%	9.18%	9.35%	8.56%	9.92%	11.04%	9.94%	10.61%	9.30%	10.39%	10.07%
Equity Small Cap Fund	NA	NA	8.12%	NA	NA	6.58%	NA	NA	NA	NA	NA	NA

Commission by line of business

Particulars	Line Of Business	Average	Maximum
Non-Linked Par	Individual Par	~ 8%	up to 35%
	Individual Par Pension	~ 2%	-
Non-Linked Non Par	Individual Non Par - Protection	~ 12%	up to 40%
	Individual Non Par - Savings		up to 35%
	Individual Non Par Annuity	~ 5%	up to 7.5%
	Health	~ 1%	-
	Group Non Par	~ 2%	up to 7.5%
Linked Non Par	ULIP Individual	~ 4%	up to 8.0%
	ULIP Pension	~ 2%	up to 7.5%
	Group Linked	-	up to 0.5%

Maximum Bonus (as a percentage of first year base commission)	up to 150%
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Note:
Commission rates indicated above are indicative averages and maximum limits
Commission rates vary based on product features, distribution channel, premium paying term etc.
Maximum commission rates is based on products available for sale
Average commission for the period Apr'26 to Sep'26

Commission by line of business

Particulars	Line Of Business	Average	Maximum
Non-Linked Par	Individual Par	~ 9%	up to 35%
	Individual Par Pension	~ 2%	-
Non-Linked Non Par	Ind Non Par - Protection	~ 14%	up to 40%
	Ind Non Par - Savings		up to 35%
	Non Par Annuity	~ 10%	up to 7.5%
	Health	~ 2%	-
	Group Non Par	~ 1%	up to 7.5%
	Group Variable	-	-
Linked Non Par	ULIP Individual	~ 4%	up to 8.0%
	ULIP Pension	~ 2%	up to 7.5%
	Group Linked	-	up to 0.5%

Maximum Bonus (as a percentage of first year base commission)	up to 150%
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Note:
Commission rates indicated above are indicative averages and maximum limits
Commission rates vary based on product features, distribution channel, premium paying term etc.
Maximum commission rates is based on products available for sale
Average commission for the period Apr'25 to Mar'26

Commission by line of business

Particulars	Line Of Business	Average	Maximum
Non-Linked Par	Individual Par	~ 11%	up to 35%
	Individual Par Pension	~ 2%	-
Non-Linked Non Par	Ind Non Par - Protection	~ 14%	up to 40%
	Ind Non Par - Savings		up to 35%
	Non Par Annuity	~ 9%	up to 7.5%
	Health	~ 1%	up to 20%
	Group Non Par	~ 1%	up to 7.5%
	Group Variable	-	up to 0.10%
Linked Non Par	ULIP Individual	~ 4%	up to 8.0%
	ULIP Pension	~ 7%	up to 7.5%
	Group Linked	-	up to 0.5%

Maximum Bonus (as a percentage of first year base commission)	up to 150%
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Note:
Commission rates indicated above are indicative averages and maximum limits
Commission rates vary based on product features, distribution channel, premium paying term etc.
Maximum commission rates is based on products available for sale
Average commission for the period Apr'24 to Mar'25

Performance of Products contributing 90% of New Business Premium
Apr'26 to Sep'26

Product Name	Total number of policies at the beginning of the year	New Policies issued during the year	Maturity/Surrender/Withdrawal/Foreclosure/Cancellation	Maturity/Surrender/Withdrawal/Foreclosure/Cancellation Proportion	NB Premium (in crs)	RB Premium (in crs)	Renewal Proportion
Edelweiss Life - Flexi Dream Plan	10986	6531	553	3.16%	68.77	14.63	17.55%
Edelweiss Life - Assured Income STAR	3547	4977	239	2.80%	64.14	0.00	0.00%
Edelweiss Life - Wealth Ultima	22385	2669	1165	4.65%	46.19	99.95	68.39%
Edelweiss Life - Guaranteed Flexi STAR	23472	2101	900	3.52%	13.86	36.97	72.74%
Edelweiss Life - Flexi Savings plan	23076	946	907	3.78%	5.89	57.46	90.69%
Edelweiss Life - Flexi Goal Secure	22	592	37	6.03%	6.81	0.00	0.00%

Performance of Products contributing 90% of New Business Premium
Apr'25 to Mar'26

Product Name	Total number of policies at the beginning of the year	New Policies issued during the year	Maturity/Surrender/Withdrawal/Foreclosure/Cancellation	Maturity/Surrender/Withdrawal/Foreclosure/Cancellation Proportion	NB Premium (in crs)	RB Premium (in crs)	Renewal Proportion
Edelweiss Life - Guaranteed Flexi STAR	8,263	16,268	1,056	4.30%	175.39	90.36	34.00%
Edelweiss Life - Flexi Dream Plan	-	11,447	480	4.19%	136.25	-	0.00%
Edelweiss Life - Wealth Ultima	20,075	5,870	2,750	10.60%	109.36	226.68	67.46%
Edelweiss Life - Assured Income STAR	-	3,633	87	2.39%	62.47	-	0.00%
Edelweiss Life - Flexi Savings plan	22,559	4,295	3,776	14.06%	41.56	187.36	81.84%
Edelweiss Life - Guaranteed Income STAR	14,680	664	1,309	8.53%	18.40	162.57	89.83%
Edelweiss Life - Active Pension Plus Advantage	22	588	42	6.89%	27.74	0.53	1.87%

Performance of Products contributing 90% of New Business Premium
Apr'24 to Mar'25

Product Name	Total number of policies at the beginning of the year	New Policies issued during the year	Maturity/Surrender/Withdrawal/Foreclosure/Cancellation	Maturity/Surrender/Withdrawal/Foreclosure/Cancellation Proportion	NB Premium (in crs)	RB Premium (in crs)	Renewal Proportion
Edelweiss Life - Guaranteed Flexi STAR	-	8,465	202	2.39%	116.55	-	0.00%
Edelweiss Life - Wealth Ultima	16,992	6,058	3,216	13.95%	113.40	177.62	61.03%
Edelweiss Life - Flexi Savings plan	16,993	10,604	5,152	18.67%	126.69	139.98	52.49%
Edelweiss Life - Guaranteed Income STAR	12,958	3,470	1,986	12.09%	57.95	184.86	76.13%
Edelweiss Life - Legacy Plus	2,649	7,843	1,170	11.15%	59.24	20.32	25.54%
Edelweiss Life – Active Pension Plus	-	258	31	12.02%	8.21	-	0.00%
Edelweiss Life – Wealth Plus	6,649	1,107	2,148	27.69%	9.47	35.95	79.15%
Edelweiss Life - Premier Guaranteed Income	11,212	1,223	1,304	10.49%	18.68	139.00	88.16%
Edelweiss Life - Guaranteed Savings STAR	7,039	3,225	1,868	18.20%	20.11	37.17	64.89%

Performance of Products contributing 90% of New Business Premium
Apr'23 to Mar'24

Product Name	Total number of policies at the beginning of the year	New Policies issued during the year	Maturity/Surrender/Withdrawal/Foreclosure/Cancellation	Maturity/Surrender/Withdrawal/Foreclosure/Cancellation Proportion	NB Premium (in crs)	RB Premium (in crs)	Renewal Proportion
Edelweiss Life - Wealth Ultima	17,111	3,726	5,007	24.03%	82.36	167.36	67.02%
Edelweiss Life - Flexi Savings plan	7,840	11,742	2,739	13.99%	133.22	71.90	35.05%
Edelweiss Life - Guaranteed Income STAR	9,385	5,460	2,067	13.92%	96.01	143.53	59.92%
Edelweiss Life - Legacy Plus	-	2,730	81	2.97%	25.54	-	0.00%
Edelweiss Life - Premier Guaranteed Income	8,054	4,293	1,203	9.74%	52.16	104.96	66.80%
Edelweiss Life - Guaranteed Savings STAR	4,769	3,863	1,652	19.14%	21.27	25.71	54.73%
Edelweiss Life - Bharat Savings STAR	-	8,193	400	4.88%	28.35	-	0.00%
Edelweiss Life - Premier Guaranteed Star	1,312	1,105	288	11.92%	20.54	33.51	62.00%
Edelweiss Life - POS Saral Nivesh	58,767	5,982	6,514	10.06%	9.79	84.03	89.56%
Edelweiss Life - Smart Lifestyle	23,042	1,907	1,334	5.35%	8.46	113.14	93.04%